

Planning without compromise!

In order to make the strategic decisions necessary to grow their businesses, top-performing organizations need the ability to quickly evaluate and react to changing business conditions. Unfortunately, many companies suffer from static planning – a process that is manual, inflexible, time-consuming and prone to error. Companies are forced to compromise between getting their plans and forecasts done right, or just getting them done! What they need is a solution that enables active planning.

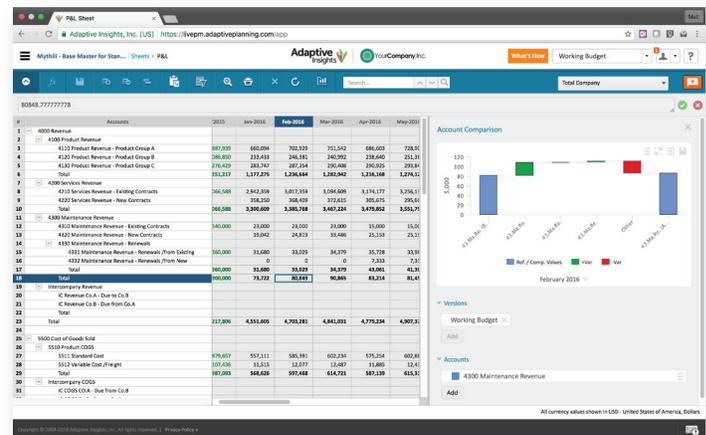
Working together, Sage Intacct, the cloud enterprise resource planning (ERP) system rated #1 in customer satisfaction and Adaptive Insights, the #1 cloud corporate performance management (CPM) system have enabled more than 150 joint customers to accelerate data-driven decision-making and deliver better business results by transforming their planning process to one that is collaborative, comprehensive, and continuous.

Designed From the Ground Up for Active Planning

The Adaptive Suite is cloud-based and built on a modern, in-memory planning and analysis engine. Like Sage Intacct, it was built from the ground up as one system with data that's always fresh. This is crucial because you need a single source of truth that you can rely on every time, even for occasional users.

The Adaptive Suite enables automated data integration with Sage Intacct as well as with your CRM, payroll, HCM, and other enterprise systems. The Adaptive Suite gives you the opportunity to combine and transform this data in a self-service manner, without help from IT so you don't spend all your time manually combining data from multiple sources.

The platform is also built to enable process management and collaboration so you can plan as a team—like managing the tasks in the planning and forecasting processes, walking end users through the steps they need to take to complete tasks, or managing the variance analysis and annotation process.



Planning enriched with visual analytics

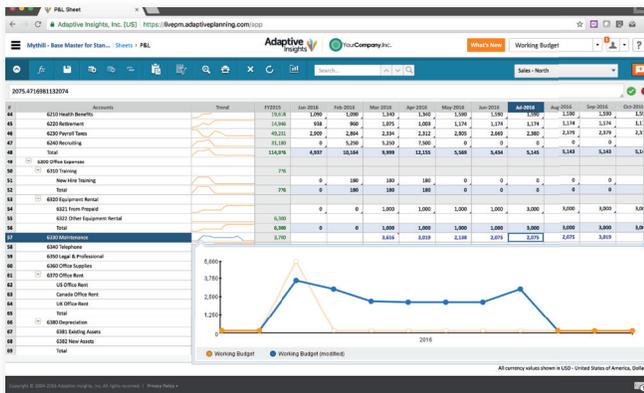
Accelerating Time to Insights

Whether making changes to drivers for rolling forecasts, or creating new scenarios based on new data, Adaptive Planning provides the full complement of capabilities needed to enable an active planning process.

With purpose built integration and the ability to automate data imports and mappings between Sage Intacct and Adaptive Planning, high-growth organizations are able to accelerate their business processes to better manage their businesses.

Continuous Planning and Rolling Forecasts, Top-Down or Bottom-Up

Our planning and forecasting software enables rolling forecasts with integrated driver-based scenarios that you can tune in real time. With the latest actuals, assumptions, and plans always at hand—and truly responsive calculations, dashboards, and reports—Adaptive Planning lets you proactively manage change, model outcomes, and course-correct at the pace your business demands. The intuitive experience will let you scale your planning processes across your entire organization.



Visual data entry with Active Sparklines

The Power to Plan Anything: Integrated Business Planning

From budgeting expenses to creating financial statements and forecasting revenue, Adaptive Planning accommodates all types of modeling—workforce, capital, and revenue—across all industries and company sizes. Financial and currency logic eliminate the complexities of departmental and global planning. It's integrated planning that drives transparency throughout the organization.

About Adaptive Insights

Headquartered in Palo Alto, CA, Adaptive Insights is the recognized leader in cloud corporate performance management (CPM). The company's Adaptive Suite enables companies of all sizes to collaboratively plan and model, easily access real-time analytics, streamline complex financial reporting, and accelerate financial consolidation. With this best-practice active planning process, Adaptive Insights differentiates with easy, powerful, and fast software that empowers more than 3,300 customers in over 50 countries to drive business success. For more information, visit www.AdaptiveInsights.com.

About Sage Intacct



Sage Intacct is the customer satisfaction leader in cloud ERP software. Bringing cloud computing to finance and accounting, Sage Intacct's innovative and award-winning applications are the preferred financial applications for AICPA business solutions. In use by more than 11,000 organizations from startups to public companies, Sage Intacct is designed to improve company performance and make finance more productive. Hundreds of leading CPA firms and value added resellers also offer Sage Intacct to their clients. The Sage Intacct system includes accounting, cash management, purchasing, vendor management, financial consolidation, revenue recognition, subscription billing, contract management, project accounting, fund accounting, inventory management, and financial reporting applications, all delivered over the Internet via cloud computing.

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