



The Challenge

Bringing transactional data from nonprofit CRMs into Sage Intacct is a daunting task for finance teams. Without the right tools to streamline this process, teams waste time performing manual tasks that lead to delays and errors in financial reporting, putting the organization's reputation and compliance at risk.

The Solution: Omatic Cloud

Omatic Cloud seamlessly integrates transactional data from Raiser's Edge NXT or Salesforce with Sage Intacct, ensuring nonprofits have reliable, financial information that stakeholders, auditors, and supporters can trust.

Time-Saving Automation:

- ✓ Quickly Select Criteria for Posting
- ✓ Automatically Transform Data for Mapping
- ✓ Match Data to Required Format in General Ledger
- ✓ Eliminate Dual Data Entry and Manual Reconciliation
- ✓ Post More Frequently and Prevent Reporting Delays

Key Benefits:

- ✓ **Proven Track Record:** Omatic has provided purpose-built integration solutions exclusively for nonprofits for over 20 years.
- ✓ **Industry Leading Support:** Our team consists of former nonprofit professionals who have deep firsthand knowledge of the systems you use and the hurdles you face.
- ✓ **Secure, Scalable Solution:** Our expanding library of connectors helps you readily integrate any system as your technology stack evolves.
- ✓ **Stronger Supporter Relationships:** Omatic Cloud helps you provide timely updates to donors on how their donations are impacting the causes they support.

See Omatic Cloud in Action

Want to see how Omatic Cloud can help your organization bring transactional data into Sage Intacct? Reach out for a personalized demo: info@omaticsoftware.com