TopBuilder

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How our end-to-end process works.

BEGINNING

Phone | Email

Bid Invitation

Website

Job Boards

1 **Lead Capture**

2 **Score & Prioritize**

3 **Collect Job Requirements**

4 **Prepare Bid/Quote**

5 **Prepare Final Proposal/Quote**

6 **Email Final Proposal/Quote**

7 **Job Awarded**

8 **Post Job Follow-up**

Calendar Integration

This integration includes Outlook, Google and Apple.

ERP Integration

Collect customer, job, and financial data from ERP.

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Documents

Send documents for Take-off Software/Return Take-off Quantities.

Quote Items

Capture quote items, budget items, costs, markup, etc.

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ERP Integration

Send ERP/Job Cost Accounting/ Project Management Information.

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ERP Integration

ERP updates TopBuilder with change in status and financials.

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Call: 855-806-6648

END

www.TopBuilderSolutions.com