



EMRConnect

for Sage Intacct

Healthcare

Integrate your EMR with Sage Intacct

Moving GL data from your electronic medical record (EMR) system to your accounting system is a time-consuming and manual process. But it doesn't have to be.

With Wipfli's EMRConnect, you can save a lot of time and effort by integrating your EMR with Sage Intacct. This easy-to-use solution translates financial and statistical GL files and flows them from your EMR to Intacct. And that's not it. EMRConnect also:

- Supports scheduled automation to save you time
- Logs and keeps track of integration attempts and GL transactions
- Integrates your EMR extract files without needing to use the Sage Intacct import format
- Supports multi-entity in Sage Intacct
- Can be used with multiple files and EMR locations

How does it work?

EMRConnect is flat file based. It works with most delimited flat files you can produce from your EMR and allows you to easily set up and configure different field mappings for as many EMR flat file formats as you need imported.

Once the formats are defined, you can import EMR files manually through the application or define schedules that find new EMR files from providers such as SFTP sites.

Easily configure different file types, field mappings, automation schedules and file providers **with EMRConnect.**

WIPFLI

Automated. Flexible. Seamless.

With flexible mapping and scheduled automation, EMRConnect provides a seamless integration between your EMR and Sage Intacct.

Action	ID	File Type	Intacct Object	Intacct Fieldname	Intacct Custom Fieldname	EMR Fieldname(s) / Value(s)
<input type="checkbox"/> Edit View	48703	Transaction	GL Transaction	gibatch_batch_date		POSTING-DATE
<input type="checkbox"/> Edit View	48704	Transaction	GL Transaction	gibatch_batch_time		REFERENCE
<input type="checkbox"/> Edit View	48705	Transaction	GL Transaction	gibatch_journal		EPIC
<input type="checkbox"/> Edit View	48706	Transaction	GL Transaction	gibatch_referenceno		REFERENCE
<input type="checkbox"/> Edit View	48707	Transaction	GL Entry	gientry_accountno		OLD-ACCT-NBR(4)
<input type="checkbox"/> Edit View	48708	Transaction	GL Entry	gientry_amount		TRAN-AMOUNT
<input type="checkbox"/> Edit View	48709	Transaction	GL Entry	gientry_customfields	TRANSACTION_DATE	POSTING-DATE MMddyyyy
<input type="checkbox"/> Edit View	48710	Transaction	GL Entry	gientry_department		OLD-COMPANY
<input type="checkbox"/> Edit View	48711	Transaction	GL Entry	gientry_description		RUN-GROUP: - : SEQ-NUMBER
<input type="checkbox"/> Edit View	48714	Transaction	GL Entry	gientry_location		COMPANY

All integration settings and data mappings are defined within your Sage Intacct environment through the EMRConnect application.

New Batch

File Import Options Next

Select Options to Process

File Type Transaction

File Source Azure SFTP Site

Transaction Process

	<input type="checkbox"/>	Select the Files
1	<input checked="" type="checkbox"/>	Mahakavya.chad-test-file.csv

Integrate files locally or from your SFTP site.

Journal Entries Edit Reverse Duplicate Print

Transaction **History**

Transaction number: 5

Books: ACCRUAL

Description: ABCD-123

Reference number: ABCD-123

Last modified by: Chad

Journal: EPIC

Posting date: 09/25/2021

Attachment: --

Last modified date and time: 10/14/2021 07:26:26

State: Posted

Entries

Doc	Location	Account	Txn currency	Transaction debit	Transaction credit	Base currency	Base debit	Base credit	Department	Project	Memo
1	--	USA--United States 6390--Travel & Entertainment- Meals & Entertainment	USD	55.66	--	USD	55.66	--	DEP-123--Q&A	--	Hospital Summary Sept - 56000
2	--	USA--United States 2000--Accounts Payable	USD	--	55.66	USD	--	55.66	DEP-123--Q&A	--	Hospital Summary Sept - 56001
3	--	USA--United States 6000--Benefits- Health Insurance	USD	156.41	--	USD	156.41	--	Finance--Finance	--	Hospital Summary Sept - 56002
4	--	USA--United States 2000--Accounts Payable	USD	--	156.41	USD	--	156.41	Finance--Finance	--	Hospital Summary Sept - 56003
5	--	USA--United States 5256--Meister Account	USD	89.78	--	USD	89.78	--	Finance--Finance	--	Hospital Summary Sept - 56004
6	--	USA--United States 2000--Accounts Payable	USD	--	89.78	USD	--	89.78	Finance--Finance	--	Hospital Summary Sept - 56005
7	--	USA--United States 5265--Meister Account	USD	45.66	--	USD	45.66	--	Finance--Finance	--	Hospital Summary Sept - 56006
8	--	USA--United States 2000--Accounts Payable	USD	--	45.66	USD	--	45.66	Finance--Finance	--	Hospital Summary Sept - 56007
Total				347.51	347.51		347.51	347.51			

Seamless integration generates the appropriate transactions within Sage Intacct.

Let's get started

Contact Wipfli to learn more about EMRConnect and how you can get started.

wipfli.com/EMRConnect