



GREYTRIX



GUMU™ Integration for **sage** Intacct with FTP/SFTP

Organizations nowadays ply on tremendous amount of data to manage and collaborate for better visibility of processes. The Sage Intacct - FTP/ SFTP connector integrates CSV, excel, text, xml files from FTP/ SFTP to import entities such as Customers, Invoices, Payments, Bills etc. into Sage Intacct seamlessly. Through the bi-directional integration process Users can setup desired execution schedules to synchronize data at desired intervals and import AP Bills in Sage Intacct from flat file and exports files with AP Bill Payments from Sage Intacct. The GUMU™ integration hosted on cloud assists users to setup integration, data synchronization schedules, sync data and view logs etc. while the data is exported or imported using predefined formats at configured SFTP directory.

FTP & SFTP



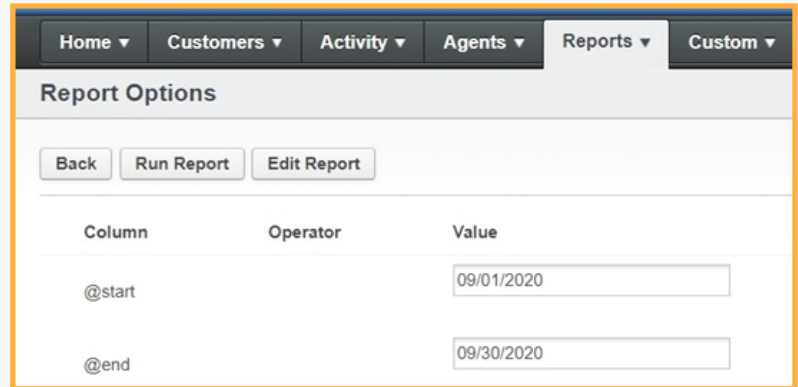
1. Configure Plugins

Stakeholders can setup Plugins for desired applications between FTP/ SFTP and Sage Intacct according to business requirements. Plugin data such as name of application, connection URL and credentials need to be supplied to setup the integration. Likewise, the SFTP details for importing and exporting processes are also maintained.



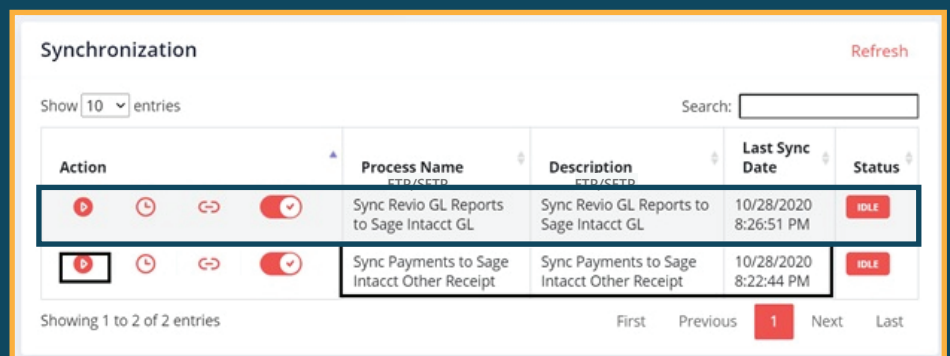
2. Schedule Processes

Optimize schedules balancing production efficiency and delivery performance in addition to maximizing output on bottleneck resources to increase revenue with FTP/ SFTP integration with ERP Sage Intacct. The created integration has a set of Processes which represent the synchronization of information between the selected systems. Every plugin has its own set of Entities for e.g., AP Bills files from FTP/ SFTP and payment files from Sage Intacct. These entities are mapped between the integrated systems to form a particular Process. Each Process can be scheduled to execute at specific intervals of time and the Scheduler program within the GUMU™ Integration service monitors the predefined schedule of every process and accordingly executes them.



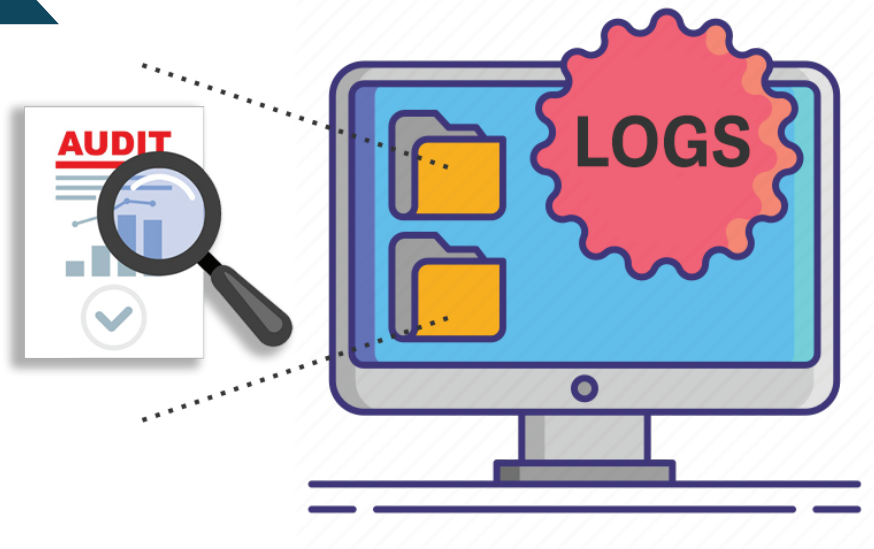
3. Data Synchronization

The FTP integration and SFTP integration data is synchronized as per the processes and desired schedules. Users can also sync the data on demand basis for the integration thus, ensuring timely update of information minimizing errors.



4. View Logs

Users can also view logs for auditing and reporting purposes.



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