Adaptive Insights

Automate & Optimize: Adaptive Integration for Sage Intacct

Today's modern business environment is increasingly complex. Rapidly changing economic conditions, increasing regulatory guidelines, and ever-growing amounts of data to analyze mean that timely access to your financial data and the ability to quickly model and reforecast your business are critical. Yet, at the same time, finance departments are constantly being challenged to do more with less. As such, the ability to automate and optimize many of the repetitive and manual processes is critical for keeping pace with change.
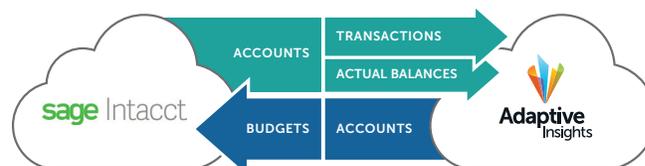
With Adaptive Integration, a robust, customer-controlled integration platform for the Adaptive Suite, finance and accounting departments are able to easily automate importing their Sage Intacct data directly into Adaptive Planning, along with data from other source systems. The results are not only improved efficiency, but also accelerated and continuous visibility into the performance of the business, support for data-driven decision-making, and increased accountability throughout the organization.

The Data Challenge

Access to data that is both timely and accurate is a crucial differentiator for businesses and vital for decision-makers who must quickly respond to changing economic conditions and drive strategic initiatives.

However, the data needed for your planning and forecasting process is not necessarily contained all within a single system. In addition to Sage Intacct, chances are that your company data is spread among various other cloud applications such as Salesforce, ADP, etc. Some planning data may even be in legacy, on-premises systems or various Excel spreadsheets.

By using Adaptive Integration to connect their Sage Intacct data as well as other data sources to Adaptive Planning, companies are able to operate with complete confidence that every decision made and every resource allocated is based on the most accurate and up-to-date information available.

Accelerate your planning and reporting processes by automating the import and export of actuals and budgets between Sage Intacct and Adaptive Insights.

Easy

Starting with over 250 out-of-the-box Sage Intacct data elements and access to data from additional custom tables, business analysts and data designers can easily define which data objects to import, perform necessary data transformations, and automate scheduled data loads from their Sage Intacct or other source systems.

Adaptive Integration supports out-of-the-box transformations such as changing signs or skipping accounts, in addition to light-weight data preparation and filtering available through Adaptive Integration's staging area.

Powerful

Powerfully manage data integration across multiple data sources in a self-service, click-not-code experience. Load data into a common staging area where data can be merged, manipulated, transformed, filtered, and reformatted before loading the transformed data into any part of the Adaptive Suite.

Fast

The Adaptive Integration framework simplifies and automates data imports and mappings across multiple data sources, whether importing a spreadsheet or directly integrating from a cloud or on-premises business application. Purpose built integration for Adaptive Planning speeds connectivity to Sage Intacct data so that the latest data is always at hand.

Secure

A data designer is able to enter credentials and connect, for example, to a specific Sage Intacct account. The data designer can begin the mapping process and quickly import those tables associated with the Sage Intacct account. The data designer can grant launch or edit permissions to other users selectively.

Benefits of Adaptive Integration for Sage Intacct

- Access and configure connectivity to any source system

- Get started fast with out-of-the-box definitions for common Sage Intacct data objects

- Leverage Sage Intacct Web Services to provide up-to-date information about Sage Intacct objects

- Auto-map source accounts, level, and dimensions to Adaptive Planning entities

- Automate data integration processes to optimize operations

- Get notifications of status of integration tasks

- Provide secure access with user-based permissions

Working together, Sage Intacct, the cloud enterprise resource planning (ERP) system rated No. 1 in customer satisfaction, and Adaptive Insights, the No. 1 cloud corporate performance management (CPM) system, have helped more than 150 high-performance teams achieve better business results by transforming their planning, forecasting, and budgeting process into one that is collaborative, comprehensive, and continuous.

About Adaptive Insights

Headquartered in Palo Alto, CA, Adaptive Insights is the recognized leader in cloud corporate performance management (CPM). The company's Adaptive Suite enables companies of all sizes to collaboratively plan and model, easily access real-time analytics, streamline complex financial reporting, and accelerate financial consolidation. With this best-practice active planning process, Adaptive Insights differentiates with easy, powerful, and fast software that empowers more than 3,300 customers in over 50 countries to drive business success. For more information, visit www.AdaptiveInsights.com.

About Sage Intacct

Sage Intacct is the customer satisfaction leader in cloud ERP software. Bringing cloud computing to finance and accounting, Sage Intacct's innovative and award-winning applications are the preferred financial applications for AICPA business solutions. In use by more than 11,000 organizations from startups to public companies, Sage Intacct is designed to improve company performance and make finance more productive. Hundreds of leading CPA firms and value added resellers also offer Sage Intacct to their clients. The Sage Intacct system includes accounting, cash management, purchasing, vendor management, financial consolidation, revenue recognition, subscription billing, contract management, project accounting, fund accounting, inventory management, and financial reporting applications, all delivered over the Internet via cloud computing.