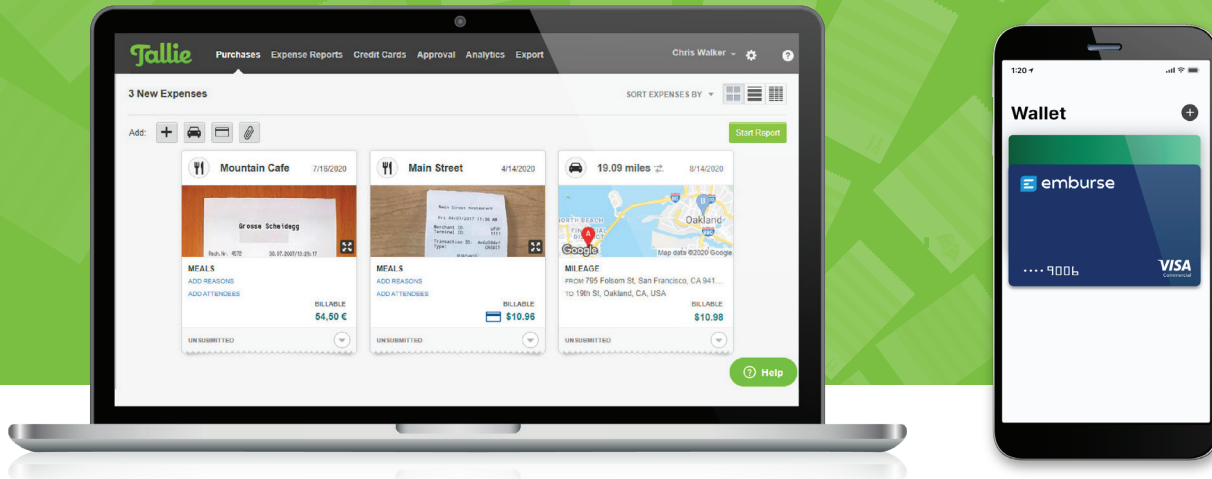


Emburse Cards Integration

Simplifying out-of-pocket spending for everyone



One Card Can Make a World of Difference

Maybe you've heard this one before.

The last thing you want to worry about as a business owner is where all your money is being spent. The problem is that employees need to make discretionary purchases on things like subscription services and office supplies. Keeping track of all these purchases on your shared corporate card is a nightmare. By the end of the month, no one remembers who bought what, or where the receipt is hiding. As the owner, you hope employees made purchases that were within policy. Because if they weren't, you're still liable for the bill.

How Emburse Cards change the story.

At month's end, there are no more surprises. Since you issued each employee a unique Emburse Card, all expenses are easily identifiable and added to their Tallie account. You know that Matt bought a new office chair for his WFH setup, and Emily purchased a subscription to Zoom. All transactions are accounted for in real time by the system. Since you set each card to auto-enforce a budget of \$500, there's no risk of employees overspending. As transactions post, every expense automatically syncs in Tallie with the merchant, date, and amount provided at the point of sale.

As the owner, you gain limitless spend control while providing an effortless experience for your entire organization. This saves employees from having to manually enter expenses or ask for advance approval.

Features

Emburse Cards put the freedom of spending in employees' hands while ensuring financial control to business owners – all without sacrificing cash back. Plus, they sync with your Tallie system, ensuring quick reconciliation. Additional features include:

ISSUE CARDS FOR FREE

Emburse cards (both virtual and physical) are free for Tallie customers.

ENFORCE RULES AT THE POS

Easily set spending restrictions for where, when, and how much an employee can spend, or block out-of-policy purchases.

REMOVE REIMBURSEMENTS

Instantly put company cards in employee wallets, thus eliminating reimbursement workflows.

AUTOMATED EXPENSE RECONCILIATION

Tallie automatically gathers and inputs any provided merchant information (amount spent, merchant name, time and date, etc.) from each Emburse Cards transaction.

FRAUD PROTECTION

Emburse's fraud engine sends an immediate alert when it detects suspicious purchases. Instantly deactivate cards with a click.

SPEND ONLINE OR IN-STORE

Add virtual cards to a phone's mobile wallet for easy access or issue physical cards to swipe. Both options include the same spend controls and one-click activation management.

EARN CASH BACK

Receive up to 1% cash back on purchases as credit on your account.

Additional details

- At this time, card requests (virtual and physical) are managed through Emburse. This requires the creation of an Emburse Cards account. Your Customer Success Manager can guide you through the simple account approval process.
- Once the account is active, Admins can link it to your Tallie platform for visibility and record of all transactions.
- Setting rules and approval hierarchies are done within your new Emburse Cards account and can be ready in under two hours (depending on complexity).

Ready to revolutionize how you manage out-of-pocket spending?

Reach out to your Customer Success Manager for additional details about adding Emburse Cards to your workflow. We'll gladly work with you to get approved for an account and assist with establishing the management rules you wish to put in place.