

Reporting, budgeting & automation in Excel for Sage Intacct

Built by ERP experts for Sage Intacct users, Velixo is a multi-award winning solution trusted by thousands of customers. If you're looking for a modern and bi-directional software for reporting, extracting any data, budgeting and automating workflows in realtime from within Excel. look no further!

Velixo gives you rich financial and operational reports that instantly refresh, are formatted your way, and interact in and out with Sage Intacct. It also automates and improves live data entry, budgeting and forecasting with unique data writeback to Sage Intacct in realtime. Since Velixo is native in Excel, on desktop or online, it leverages the entire Microsoft 365 ecosystem, bringing extra governance, Al, collaboration, and automated workflows.



Report



Budget



Analyze



Push



Distribute



Automate



O) Govern



Templates













YOUR WAY LEARNING CURVE











Financial reporting



Financial analysis



Financial budgeting



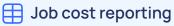
Financial consolidation



Financial reconciliation



Project accounting







Allocations







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