Advanced Data Integration for Your Business

Accessible, cost-effective integration of everyday workflows

Sage Intacct Data Flow brings together the best-in-class cloud financial management solution with all of your SaaS applications from CRM to PSA and CPM. What does that mean to you? A streamlined, automated integration between your everyday applications with workflows that eliminate redundant, error prone processes. And, it's all built and supported by Sage Intacct, so you can focus on your business, not your integration.

Save time and deliver accurate and up-to-date reports and analysis across your organization

Connect your everyday applications with your financials allowing you to capture data insights, generate detailed reports and gain visibility to your financials while improving data accuracy, gaining a single source of truth and eliminating risk. Everyone stays up to date—without time-consuming rekeying of information or jumping between systems.
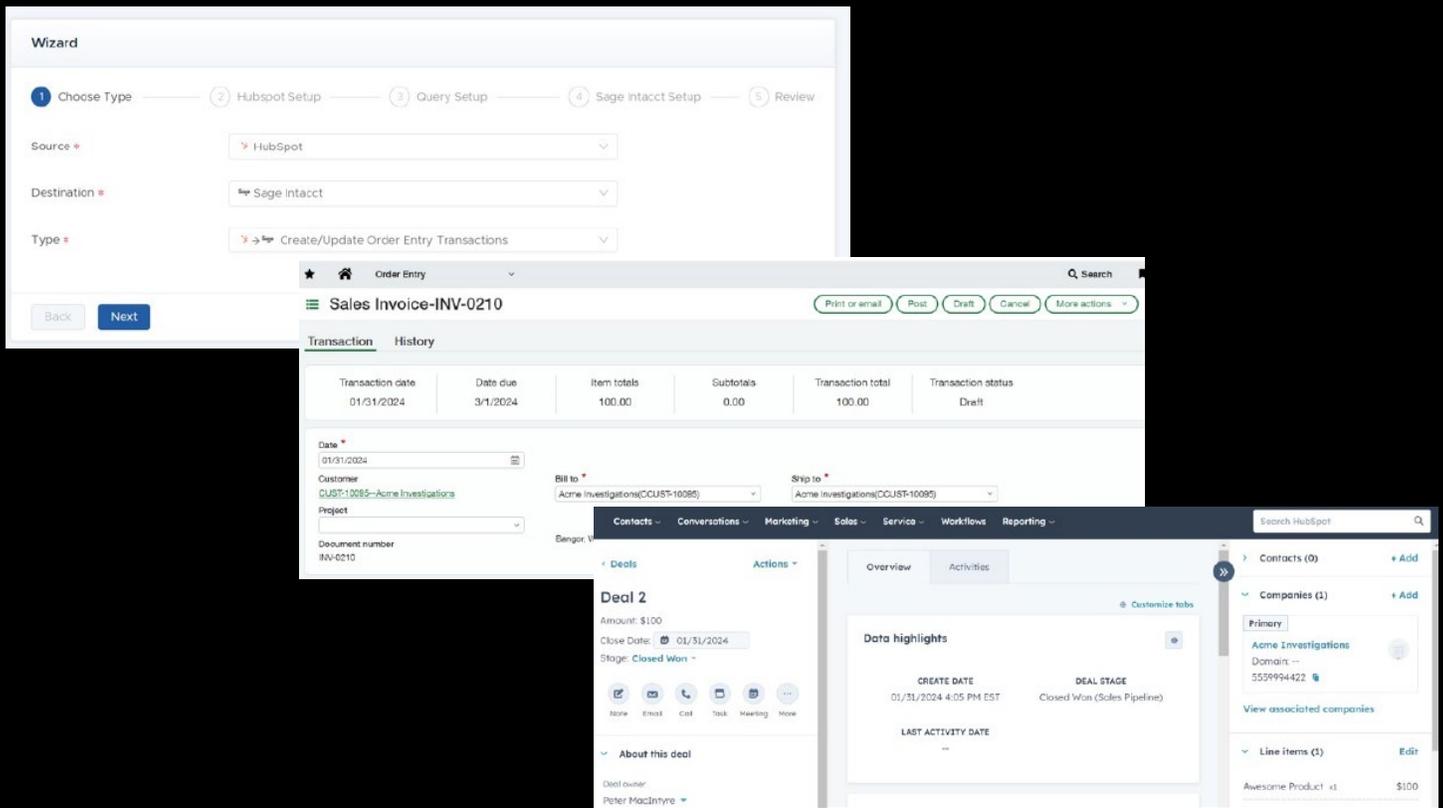
Make data integration more accessible to your organization

Bring your own data source to drive insight by connecting all your data silos in one place. Sage Intacct Data Flow lets business users create secure and reliable API-based connectors to easily modify and schedule workflows. Connecting data across multiple sources builds efficiencies and provides insights.

Connect your business, not third parties

Sage Intacct Data Flow is pre-built on the Sage Intacct platform, so there's no need for expensive third-party integration, IT support, upgrades, or custom consulting. And it comes with our "Buy with Confidence" program. So, instead of playing "go-between" with vendors, you can stay focused on your business.

Sage

Automate quote-to-cash

Sales and services productivity

- Create and modify contacts and opportunities from within your Salesforce or HubSpot CRM systems

- Email templates and notifications for renewals

- Automatically generate renewal sales opportunities

- See up-to-date orders and contracts, including history, inventory status, fulfillment, invoicing, payment, and aging from within Sage Intacct

Finance productivity

- Automated synchronization of orders, contracts, and projects

- Automatic initiation of billing and ASC 606 revenue recognition

- Account and contact synchronization

- Accelerate billing and reduce DSO

Efficiency and collaboration

- Shared source of truth between finance and sales

- Easily modify and schedule flows

- Eliminate redundant data entry and potential for discrepancies

Easy implementation and maintenance

- Seamless upgrades and enhancements

- Secure and reliable connector

- Simple wizard set-up

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