Sage Intacct Construction + Stampli

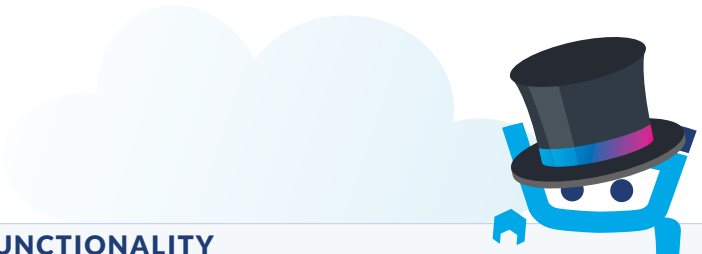Stampli's seamless integration supports the following native functionality in Sage Intacct Construction

CATEGORY	SUPPORTED FUNCTIONALITY
Invoice Data (Header & Line Level)	Organization & Entities (Parent-to-Child Relationships)
	GL Accounts
	GL Posting Date
	Locations
	Locations based on Entity
	Credit Memos
	Vendor Lists
	Vendor ID
	Vendor Default GL
	Vendor primary contact
	Default Currency Per Vendor
	Default GL account Per Vendor
	1099 Vendors
	Custom Fields
	Multi-Currency
	Items
	Item Description
	Item Rate
	Memo
	Description
	Cost Types
	Job Contracts
	Job Estimates
	Change Orders
	Retainage
	Compliance

CATEGORY	SUPPORTED FUNCTIONALITY
Cost Accounting	Classes
	Allocations/Classifications
	Project
	Employees
	Customers
	Warehouses
	Departments
	Units
	Related Customer

CATEGORY	SUPPORTED FUNCTIONALITY
Purchase Orders (PO) & Receiving	PO
	POs based on Entity
	PO Workflows
	PO header data (Import and displayed in invoice line)
	PO with Budgets
	Items Only
	Quantities
	PO with Items
	PO with items and an additional GL line under the GL table
	Multi-PO GLs
	Multi-PO Items
	Multi-PO with GLs+ Items
	PO Receiving
	PO with negative amount to be treated as credit
	Auto "mark as paid" + adding payment reference
	Work Orders

CATEGORY	SUPPORTED FUNCTIONALITY
Taxes	Taxes (VAT, GST, HST, etc) for GLs
	Subtotals
	Total Before tax
	Tax Code
	Tax Amount

CATEGORY	SUPPORTED FUNCTIONALITY
Special AP Features	Amortization
	Document Flows
	Shared Vendor Bill

STAMPLI®

CATEGORY	SUPPORTED FUNCTIONALITY
Intacct and Stampli Linking	Invoice link in Stampli to Intacct Construction
	Invoice link in Intacct Construction to Stampli
	PO link in Stampli to Intacct Construction
	PO link in Intacct Construction to Stampli
	Payment link in Stampli to Intacct Construction
	Payment link in Intacct Construction to Stampli

CATEGORY	SUPPORTED FUNCTIONALITY
Bill Payments	Vendors Payment Data
	Retrieve Customer Data
	Full Payment
	Apply Discount on Payments
	Apply Credits on Payments
	Void/Cancel Payment
	Prevent Duplicated Payment
	Apply Validation Rules
	Bank Accounts
	Vendor Preferred Payment Method
	Work Orders
	Multi-PO with GLs+ Items
	PO Receiving
	PO with negative amount to be treated as credit
	Auto "mark as paid" + adding payment reference

CATEGORY	SUPPORTED FUNCTIONALITY
Corporate Credit Cards	Payment Receipt for Credit Card transactions
	Payment Receipt for Checks
	Payment Receipt for Check with POs
	Payment Receipt for Check with Expenses
	Payment Receipt for Stampli Card transactions
	Payment Receipt Export Invoice & Payment
	Payment Receipt for Stampli Credit Card with a negative amount