Sage Intacct Professional Services Automation (PSA)

powered by Forecast

Sage

AI-driven platform for Professional Services firms and teams

Sage Intacct PSA is a cutting-edge platform that propels the operational and financial performance of professional services teams and firms. By integrating core business functions into a unified solution, it streamlines complex process and empowers data-driven decision-making.

Key features

AI-Powered Resource Management: Achieve unparalleled visibility and efficiency in workload management. Sage Intacct PSA's intelligent system optimizes team utilization and forecasts future demands with precision.

Project Management: Elevate project planning and execution with our intuitive interface. Learn from successful projects, replicate effective strategies, and plan with confidence, eliminating uncertainties around tasks, resources, and expenses.

Capacity Management: Stay ahead with strategic capacity planning. Sage Intacct PSA ensures optimal resource allocation, reducing the risk of delays and boosting project profitability.

Risk Warnings: Anticipate and address project challenges early with AI-generated risk alerts, safeguarding project timelines and budgets.

Financial transparency

Gain immediate insights into financial performance, enabling swift actions for cost reduction and profit enhancement.

Seamless integration

Experience a cohesive workflow with deep integration into the Sage Intacct ecosystem.

Benefits

Enhanced Team Productivity: Focus your team on high-impact tasks to drive significant business growth.

Predictable Execution: Guarantee on-time delivery of tasks and projects with reduced administrative burden.

Prevent Overload: Sage Intacct PSA's capacity monitoring prevents overscheduling and scope creep, ensuring projects meet their deadlines within budget.

Forecast Resource Demand: Define capacity planning at an organizational level with Sage Intacct PSA, aligning business capabilities with customer needs for optimal results.

Use Cases

Resource Planning: Manage current and future resource needs efficiently across teams or entire organizations.

Project Management: Maintain a comprehensive view of project portfolios and finances for strategic alignment.

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