DYNAMIC BUDGETS

Powerful Budgeting Made Easy

Finally, a budgeting tool for your staff to approve

Enter Detailed Budgets

- How much
- For what purpose
- In which month(s)
  - Line item details
  - Monthly Values

Easy Reporting

- Automatic rollups
- Self-service, real-time
- Drilldown to transactions
- Direct links to Intacct

Explain Monthly Variances

- Budgeted Items vs Actual Transactions
  - Timing difference
  - Unplanned Expense
  - Can we recover by YE
  - Add to next year

Reforecast

- Generate a simple blend
- Copy original details
  - Update from variances

Implementation Time (Hours)	Budget Completion	Spreadsheet Errors	Frustrated Staff	Users (no per user fees)
10	4x Faster	0	0	∞

DynamicBudgets.com • info@Dynamicbudgets.com • 650-332-6650

DYNAMIC BUDGETS

Powerful Budgeting Made Easy

Easy-to-use

Simple for Users

- Non-technical
- Non-financial
- Excel breakers

Powerful for Admins

- Time saving widgets
- No need to roll-up
- Dimension Controls
- Dimension combos
- Code access per user

Application Structure

A Separate Connected Application

- Synchs nightly or on demand
- Flat fee annual license
- No per user fees

Hybrid Architecture

- Dedicated Cloud SQL DB per customer
- Windows app or Remote Published App

Features

- Budgeting
- Forecasting
- Reporting
  - Automatic Rollups
  - Standard Reports
  - Intacct Transaction Drill Downs
  - Custom Reports
  - Pivot Reports
  - Budget Line Items
  - Payroll Details
- What if Analysis
- Custom Driver based worksheets
- Allocations
  - Fixed
  - Variable
  - Direct
- Payroll
  - Hourly (Hours or FTE % per week, pay period, or month)
  - Salaried Staff (Annual salary pro-rated by pay periods per month or working days per month)
  - Shift Scheduling (position scheduling with shift differentials for healthcare or hospitality)
- Forecast Builder
- Duplicate Budget tool
- Import from Excel tool
- Copy and Paste with Excel from all Screens
- Locking (rows, accounts, budgets)
- Custom Help wizards
- Unlimited Budgets
- Unlimited Line Items
- Unlimited Users at no additional cost!

DynamicBudgets.com • info@Dynamicbudgets.com • 650-332-6650