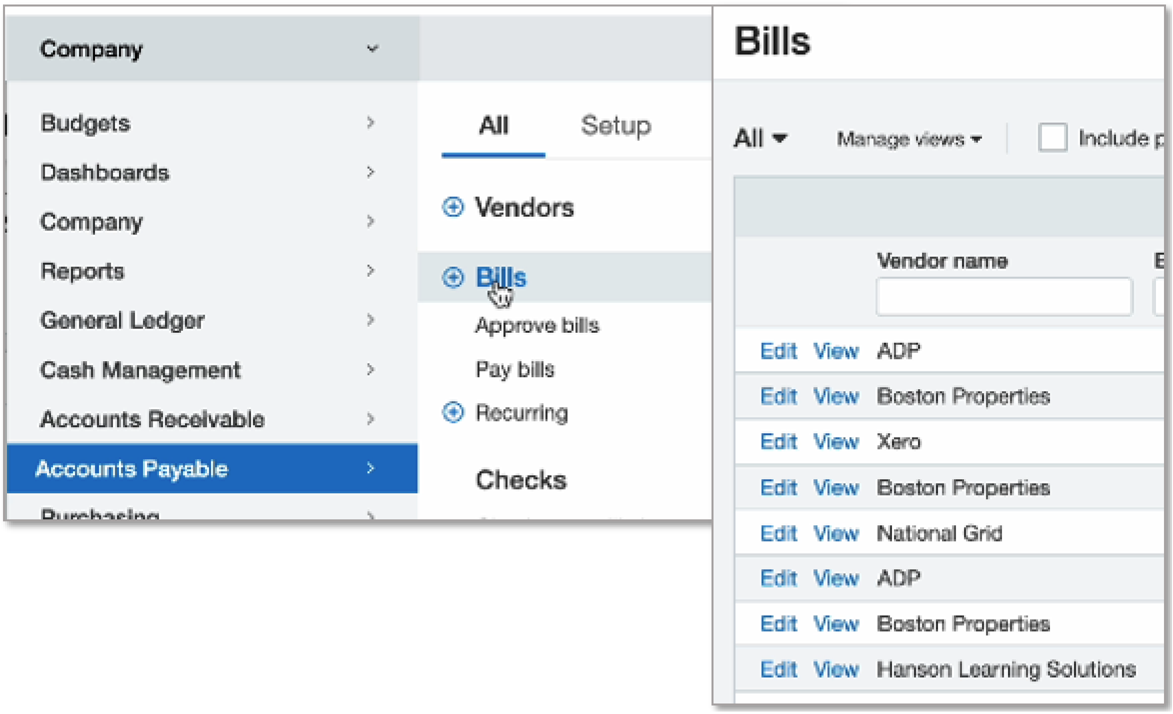
Overview

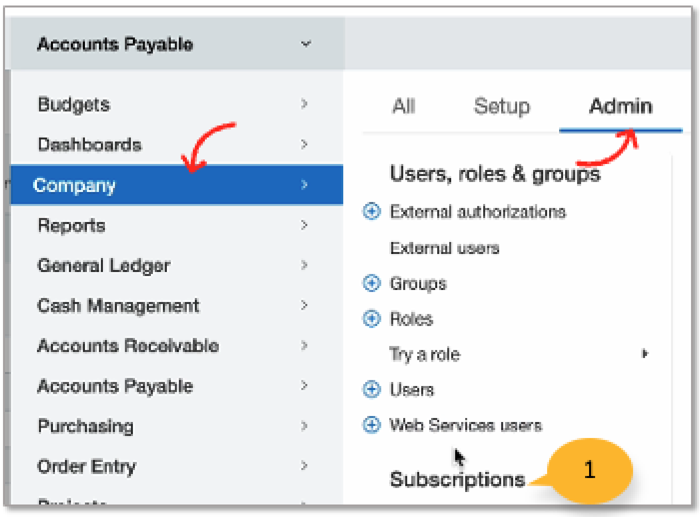
Torii integrates with your Sage Intacct account and syncs the transaction list under **Bills** in Accounts Payable.

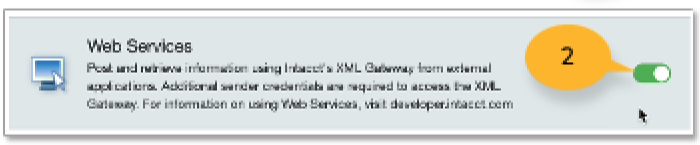


Prerequisites

Subscribe to Web Services

1. Go to **Company** >> **Admin** tab >> **Subscriptions**
2. Scroll to "**Web Services"** and enable the toggle
3. Ignore the warning about additional charges

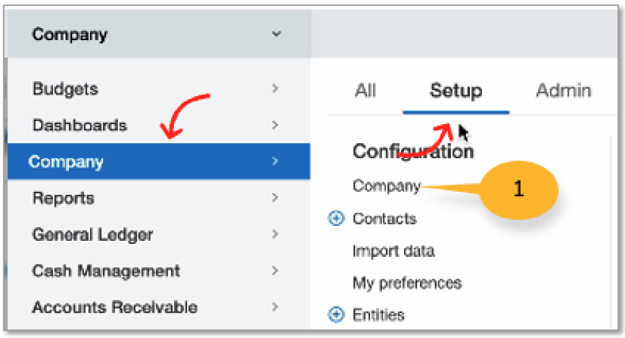


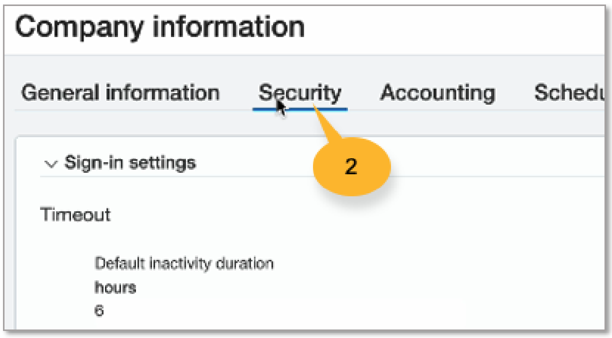


Sender ID

Add Torii's **Sender ID** - **ToriiMPP** to the allowed list.

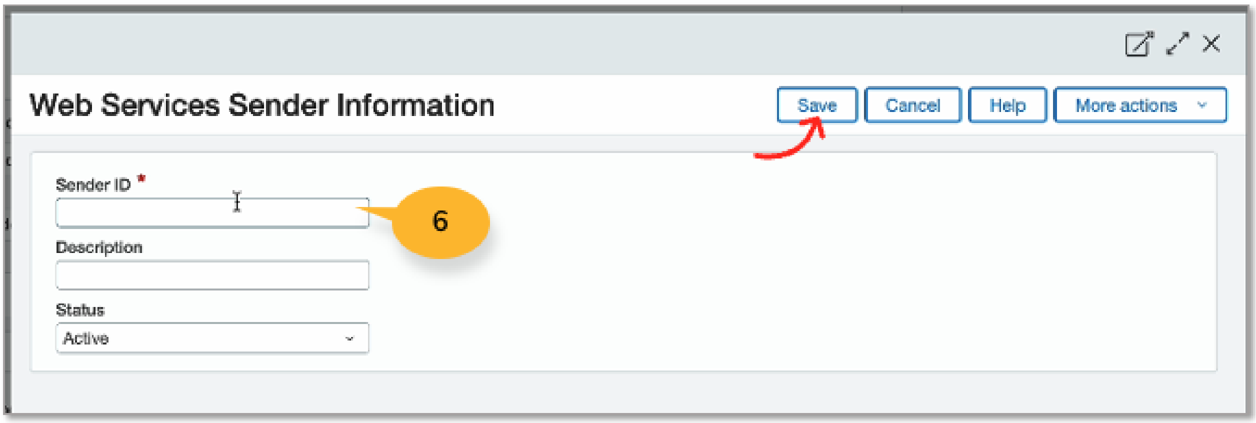
1. Go to **Company** >> **Setup** tab >> **Company**
2. Go to the **Security** tab
3. Scroll down to **Web Services authorizations** and open a new row
4. Click **EDIT**





5. Click on Add

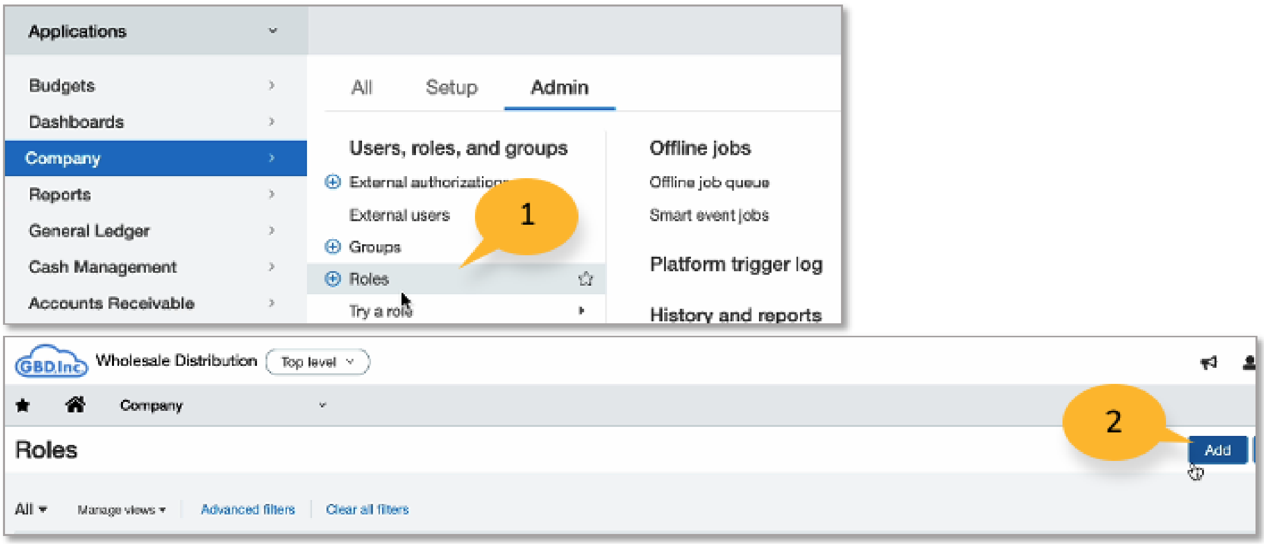
6. In the **Sender ID,** enter **ToriiMMP**.
   You can enter a **Description** and click **Save.**



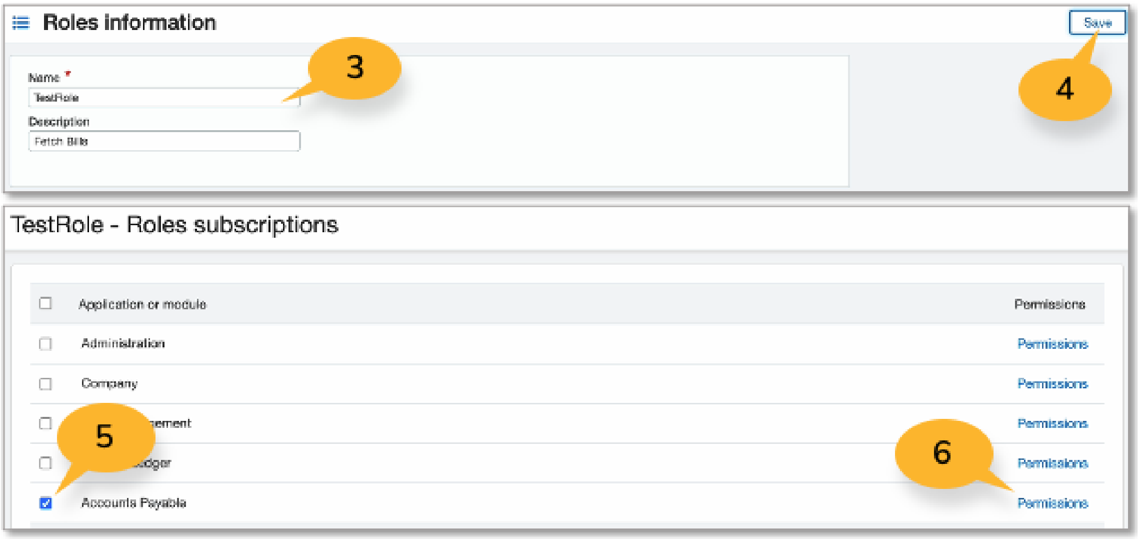
Create a User with Role-Based Security

1. Go to Company >> Roles

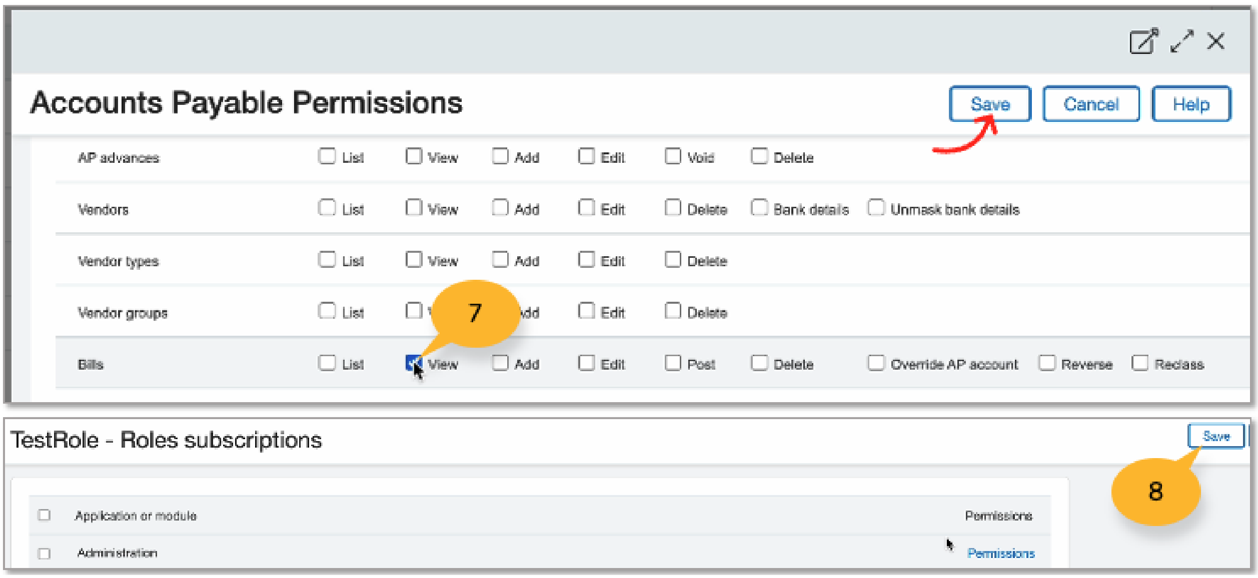
2. Click on Add



3. Enter a **Name** & **Description**
4. Click **Save**
5. Select **Accounts Payable**
6. Click on **Persmisssions**

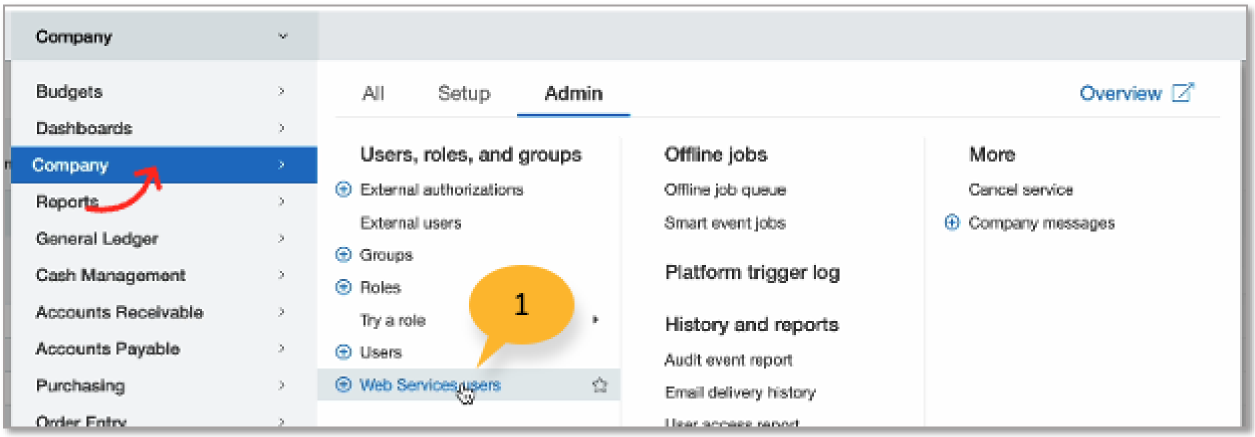


7. Look for **Bills**, check the "**View**" checkbox, and click **Save**.
8. On the Roles page, click **Save** again

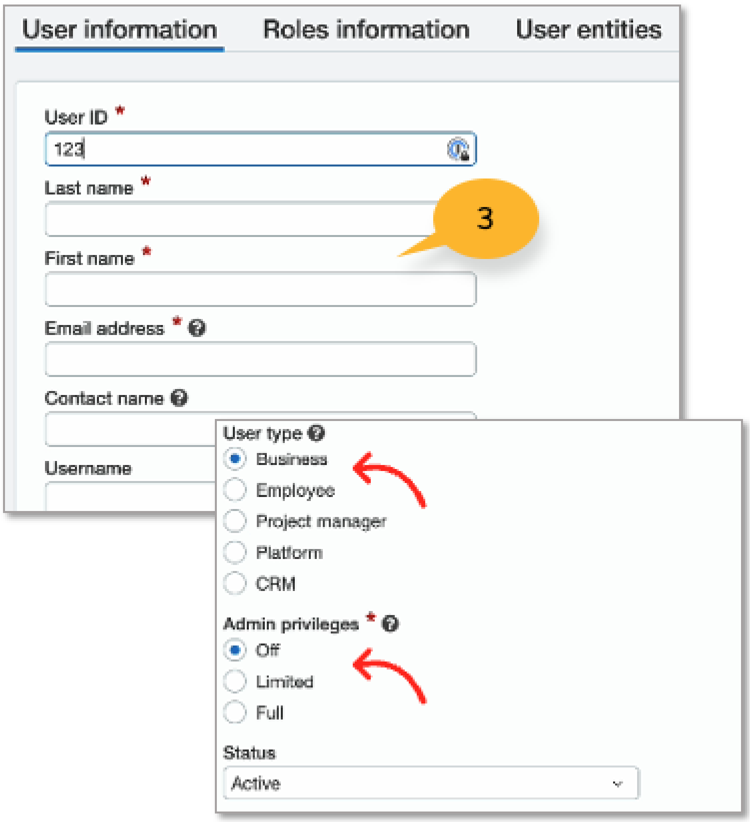


Create a Web Service user

1. From Company, go to Web Service users
2. Click on Add

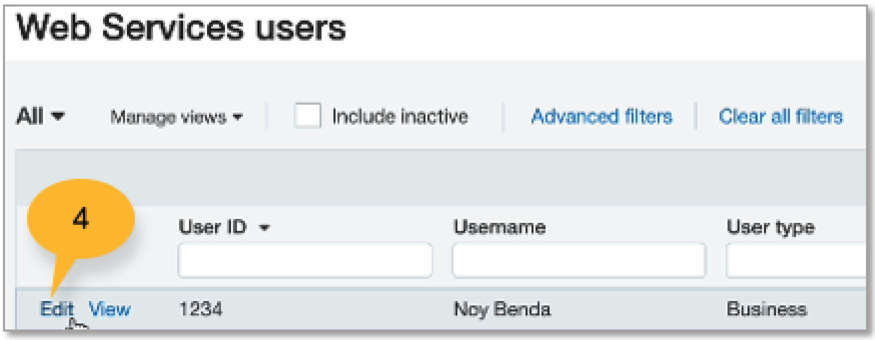


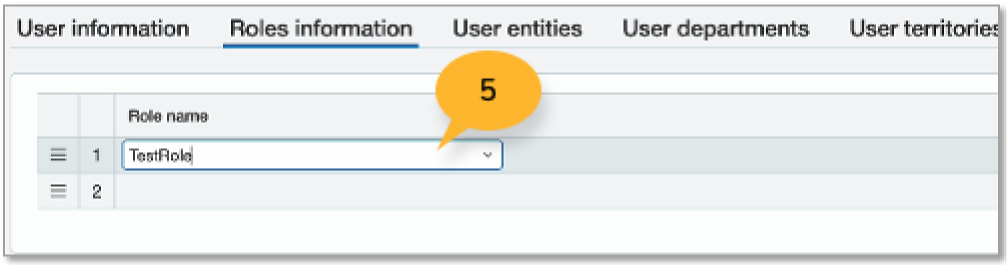
3. In the **User information** tab, enter the required details
   Ensure the **Business** button is checked, select your preferred **Admin privileges,** and click **Save.**



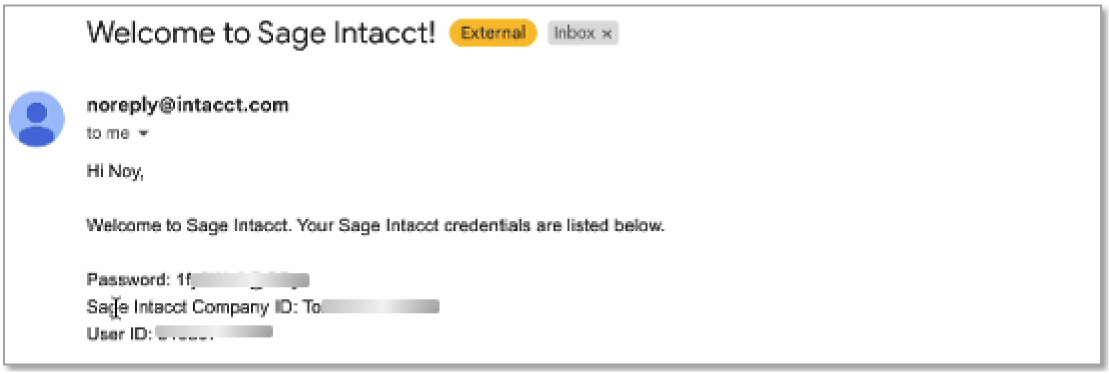
4. Go to **Web Service users**, select the new user created, and click on Edit

5. Under the **Roles information** tab, select the Role name



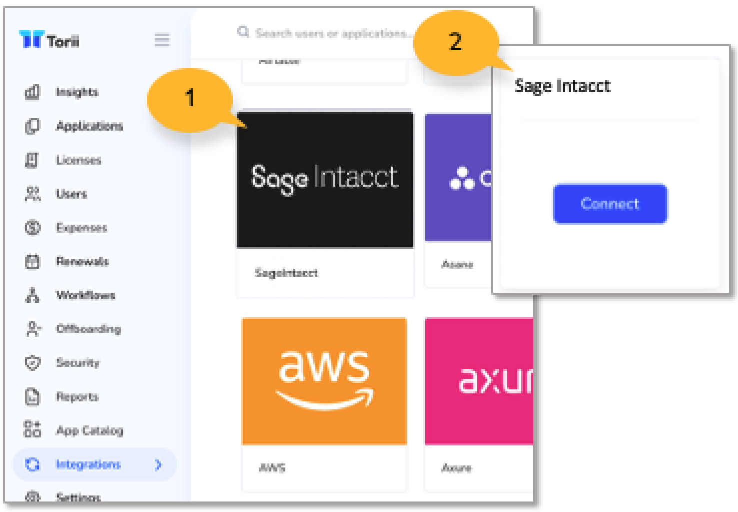


6. Click **Save**
7. You will received a welcome email with all the credentials required for connecting the integration

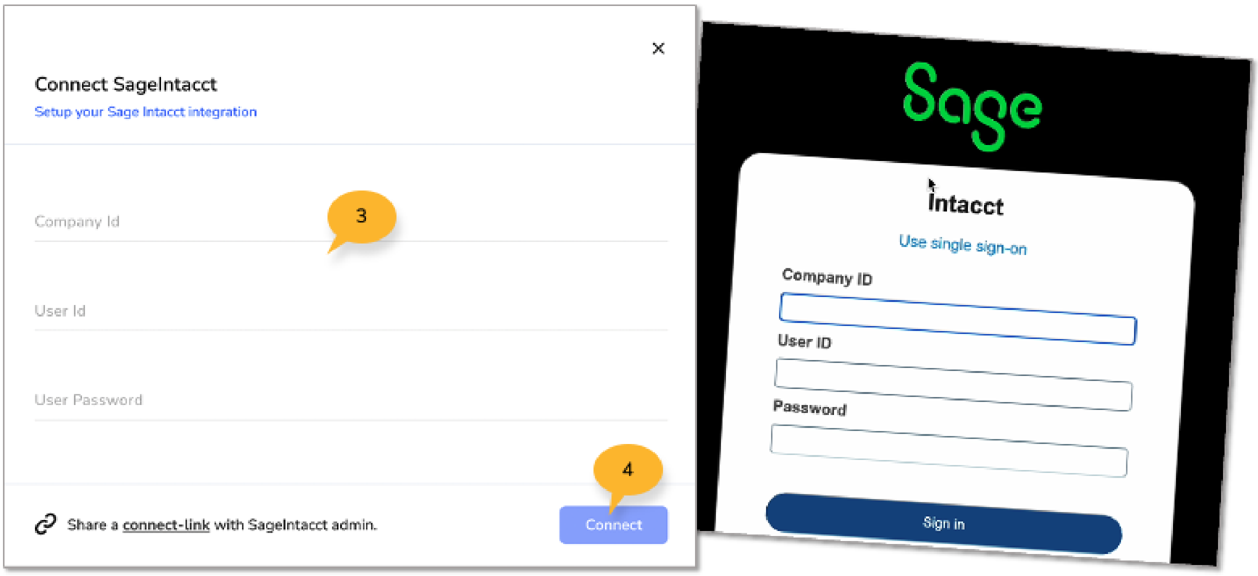


Connect Sage Intacct integration to Torii

1. Go to the Integrations page and select the **Sage Intacct** tile
2. Click **Connect** to connect to Sage Intacct



3. In **the Connect Sage Intacct box,** enter the exact details as Sage login page.



4. Click **Connect**
5. Once the integration is connected and synced, it will display a green checkbox.

Integration Capabilities

You can continuously be updated with application information and actions from our Integrations Page >> **Integration Capabilities** button >> **Integration Capabilities** table.