

# Advanced Allocations

Do you want to accurately account for every allocation of your expenditures and earnings? Looking to eliminate tedious, time-consuming allocation spreadsheets?

Speed up period-end processing and get more from your dimensions with **Advanced Allocations**

Enjoy enhanced business intelligence and insight through automated period-end allocations. Key benefits include:



#### Flexible

Allocate to multiple dimensions at once with unlimited dimension filters. Automate reversals. Allocate groups of accounts at once in a single allocation. Allocate directly within your GAAP accounting books or to separate management reporting books.



#### Easy to use

Create your allocations quickly with a simple single page user interface. Run all of your allocations at once, in sequence, so that results can be used by subsequent allocations.



#### Reduce errors

Speed up period-end processing while increasing accuracy by minimizing manual processes and offline spreadsheets.



#### Integrates seamlessly

Speed up period-end processing while increasing accuracy by minimizing manual processes and offline spreadsheets.

Advanced Allocations



Scan here to  
learn more.



## Common allocations examples

**Overhead costs**  
to revenue generating products or services based on revenue

**Professional service labor**  
costs to projects, customers and departments by hours worked, as a whole department or on an employee-by-employee basis

**Revenues of a bundled package**  
to the individual products in the package

**Not-for-profit management salaries**  
to the fund restricted programs the managers are responsible for based on costs incurred by those programs

**Building rent, utilities cost or janitorial services**  
to departments based on floor space occupied

**Depreciation to departments or business units**  
on jointly used machinery based on machine hours used

With an easy, scalable and repeatable allocations set-up process, even across entities, you can get back to focusing on the strategic aspects of your business. Get more from your allocations with:

**Automatic corrections**

Eliminate duplicate allocation entries by automatically detecting if the allocation was run for the period.

**Support for changing allocations**

Add start and end dates, as well as weighted average calculations, for any given allocation so you can plan in advance for calculation changes or seasonal allocations.

**Increased transparency**

Add start and end dates, as well as weighted average calculations, for any given allocation so you can set it up in advance without it running longer than you intended.

**More visibility**

Distribute indirect costs, revenue, asset and liability amounts throughout products, departments, projects and other critical areas of your business.

**Advanced Allocations**  
**Go there. Start here. Let's connect.**