Use Cases and Endpoints for Canix <> Sage Intacct Integration
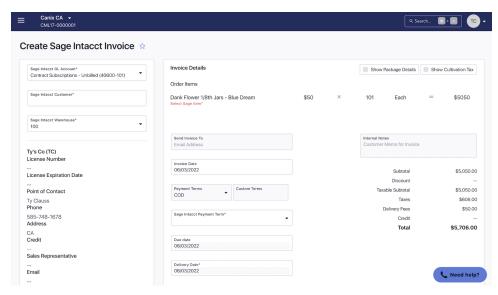
Canix integrates with Sage Intacct so that users can manage Sales Orders and Purchase Orders in Canix, while keeping their general ledger accounts in Sage Intacct up to date. This reduction of double data entry saves time and reduces errors:

- Send invoices to the appropriate GL account in Sage Intacct
- Send purchase orders to the appropriate GL account in Sage Intacct
- Record payments in Sage Intacct from Canix
- Process returns in Canix and send the associated credit memos to Sage Intacct

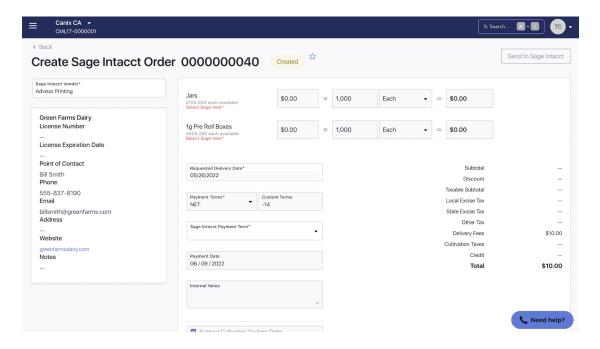## Send Canix Sales Order Invoices to Sage Intacct

Canix pulls Sage Intacct GL accounts, customers, warehouses, and items from Sage Intacct so that you can associate those data points with a Canix invoice and send that invoice to accounts receivable (or another GL account).

if you deal with returns frequently, you'll also be able to process those returns in Canix and send a credit memo to Sage Intacct.

Send Canix Purchase Orders to Sage Intacct
Canix pulls Sage Intacct vendors, items, and payment terms from Sage Intacct so that you can associate those data points with a Canix Purchase Order and send that receipt to accounts payable (or another GL account).

Send Payments from Canix to Sage Intacct

In Canix select the desired Sage Intacct payment method and deposit account before sending to Sage Intacct.