

# Auditoria SmartFlowSkills For Sage Intacct

# SUPERCHARGE YOUR ERP with AI-powered AUTOMATION

# **Transforming the Back Office**

Enterprise Resource Planning (ERP) applications have evolved over the last three decades, moving from client-server to web-based and now to cloud-based offerings. These evolutions have introduced improvements that your Accounting, Budgeting & Forecasting, and Audit & Tax teams can take advantage of.

### However, with advances in Artificial intelligence (AI) and Automation, a new era in Finance & ERP has arrived.

The hallmarks of this new age of ERP include leveraging Al-driven workflows and decision support across the massive volumes of data that the enterprise generates, augmenting people and human operators with intelligent automation, delivering insights consumable in multiple form factors, and enabling the business to be responsive to customer needs at all times.

Additionally, almost every organization has sought the ability to intelligently automate key processes as part of their operational efficiency initiatives. From campaign to lead, order to cash, procure to pay, incident to resolution, and hire to retire, no department is immune, no business process exempt from these efforts.

## WHEN TO USE AI-POWERED AUTOMATION

### **Repetitive Processes**

The greater a process is repeated, the more likely the process should be Al-powered. One-offs and custom processes with minimal repetition are lower priority candidates for Al-driven Automation.

#### **Large Volume Processes**

When the volume of transactions and interactions exceed human capacity, the process should ideally be Al-powered.

### **Time Sensitive Processes**

High time to market requirements favor AI-powered approaches. Lower time to completion requirements will remain humanpowered.

#### **Complex Processes**

Good candidates for Al-powered automation include complexity beyond human comprehension while simple tasks that can be optimized by Al.



"A.I. and automation-enabled ERPs are the catalysts of digital transformation with an enterprise. CFOs should harness the data and processes within the ERP system to redefine the future of work and reshape the finance organization."

> - Nisha Bhandare Senior Director, Analyst, Research, Gartner

## **Auditoria SmartFlow Skills**

Auditoria increases the speed, accuracy, and productivity of finance teams with powerful SmartFlow Skills to automate, analyze, audit, and collaborate across the modern finance organization with cutting-edge AI, RPA, NLP and ML technologies.

### **Key Solution Capabilities**

#### Automate

Remove the friction, repetition, and wasted effort in the payable, receivable, reporting, and audit functions with sophisticated Auditoria SmartFlow Skills.

Using powerful NLP, RPA and ML techniques, Auditoria automates routine tasks such as vendor onboarding and activation, managing vendor tax forms, conducting invoice accruals, dealing with customer collections, and streamlining GAAP audit readiness, thereby making finance and accounting teams more nimble and accurate than ever before.

#### Analyze

Access intelligent real-time recommendation analytics for surgical insights in forecasting and planning, at the fingertips of your finance and accounting teams.

By applying powerful ML algorithms to both structured and unstructured data, Auditoria uncovers hard-to-spot trends, organically learns from reams of data, and streamlines areas such as cash flow forecasting with precision accuracy, while delivering practical recommendations and predictions – in minutes rather than days or weeks – for better business outcomes.

#### Audit

Internal audit teams gain the confidence to deliver the company's GAAP and financial audit requirements in the most comprehensive and streamlined way.

Using modern Al-powered optical character recognition (OCR) and natural language understanding (NLU) technologies, Auditoria reads, matches, stores and processes evidentiary data faster and more comprehensively than traditional people-based techniques, making your company more audit-ready than ever and reducing significant monthly costs.

#### **Benefits of Auditoria's AI-powered Automation**

Auditoria's Al-powered Automation transforms your finance back office. It improves accuracy and accelerates decision making delivering key insights in minutes, while minimizing errors in executing important business tasks.

In addition to reducing rework and record verification by upto 50%, finance teams running Auditoria are also able to regain 8 hours per month per employee that would otherwise be spent on repetitive, non-value added tasks.



Marketplace Partner



## **Mission Critical Capabilities**

- Simplified Frictionless Deployment: Get up and running in minutes with no hardware, no agents, and modern API usage.
- Surgical Recommendation Analytics: Leverage next-generation machine learning that gives you a 10x multiplier and accuracy in statistical and predictive forecasting and planning.
- Built-in Natural Language Processing: Accelerate adoption and execution with English languagedriven configuration and intent detection for your business processes.
- Precise Information Extraction: Take advantage of modern information extraction techniques in structured and unstructured content, with fuzzy logic-driven algorithms that provide greatest scan accuracy.
- Bulletproof Military-grade Security: Have peace of mind with the industry's most comprehensive set of security and privacy functions, with encryption, threat protection, vulnerability management, and best-in-class access control.
- Comprehensive Application Ecosystem Integration: Leverage your enterprise application investments with integrations in popular ERP, CRM, and Collaboration applications.

Auditoria also enables you to achieve audit readiness with insights that alert you to audit and accounting infractions.

And lastly, Auditoria streamlines your shared services costs by at least 35% over three years, while allowing you to get more done and moving your business to an intelligent digital automation infrastructure.

