

Automating the Sage Intacct + ConnectWise Manage integration experience

Exhausted from manually pushing information between systems?

With **mConnect for Sage Intacct**, you can seamlessly synchronize data with ConnectWise Manage in real-time. mConnect for Sage Intacct is automated and customizable to fit the unique needs of your business.

The integration provides your team with the powerful tools they need to build stronger customer relationships, save time, gain greater insight, and enhance staff productivity.

sage Intacct



mConnect helps you integrate the following to Sage Intacct:



mConnect improves all aspects of your business, including:

GENERAL

- » **Eliminate manual entry** with integrations that run automatically in real-time
- » **Maintain current records in one system** that sends data to the other
- » **Control what records** are pushed by choosing triggers for synchronization
- » **Customize the field mappings** to ensure you have the data your company needs



SALES AND PROCUREMENT

- » **Send invoices and credit memos** from ConnectWise Manage to Sage Intacct
- » **Automatically synchronize** sales documents, customer payments, and purchase orders between systems in real-time
- » **Integrate** customers, vendors, and inventory items between both systems in real-time
- » **Facilitate product line reporting** and forecasting in Sage Intacct through detailed transactions

COMPANIES AND PRODUCTS

- » **Effortlessly turn** ConnectWise Manage companies into Sage Intacct customers and/or vendors
- » **Synchronize** ConnectWise Manage products with Sage Intacct items
- » **Know which customers are profitable**—and which are behind—inside Sage Intacct
- » **Create dashboards in Sage Intacct** for product line sales to see profitability

Why Dean Dorton?

As the go-to strategic partner for tech-savvy finance leaders, Dean Dorton provides accounting solutions and services for clients all over the nation. Our solutions and unique integrations make accounting workflows easier, automated, less redundant, and provide more accurate financial data for your business.

We specialize in integrating ConnectWise Manage with back-end financial software to create a seamless business management tool. Our consultants are certified, recognized experts in each of the software solutions we offer, and we guide you step-by-step from the discovery process, to implementation, to your final go-live date.

Contact Us



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