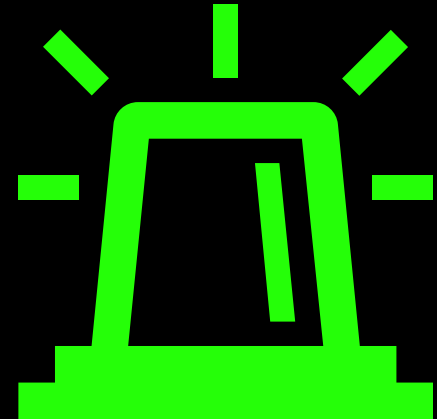


Acuity24 Plus

Sales Batch Entry

The Pain Points

- Entering high volumes of AR invoices requires navigating dozens or hundreds of individual transaction screens.
- Finance teams waste time re-keying repetitive data such as customer, dates, dimensions, currency, and tax details.
- Errors are common when invoices and payments are entered separately, leading to misapplied cash and reconciliation issues.
- Month-end and high-volume billing cycles become bottlenecks, slowing down invoicing, cash application, and reporting.



Our Solution

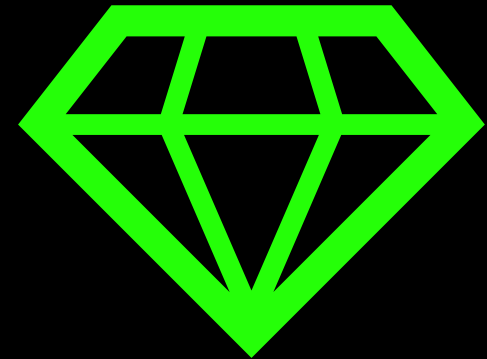
- Sales Batch Entry replaces fragmented, single-transaction invoice entry with a fast, spreadsheet-style interface directly **inside Sage Intacct**.
- Finance users can enter, import, validate, and post multiple invoices and related payments in **one streamlined flow**, dramatically reducing effort and errors.
- It brings the speed of a spreadsheet together with the **control and data integrity** of Sage Intacct.

Our Solution – How it works?

- Enter invoice lines in a spreadsheet-style grid or import them directly from CSV.
- Lines with the same Customer, Reference/PO number, and Currency are automatically grouped into a single invoice.
- Customer defaults (currency, tax, terms) and due dates are applied automatically.
- Optional AR payments can be entered and generated in the same batch.
- Transactions are validated and posted to Sage Intacct in one consolidated action.

Value Your Time

- Dramatically **reduce data entry time** for high-volume AR invoicing.
- Minimize errors with automated grouping, defaults, and validations.
- Accelerate cash application by posting invoices and payments together.
- Increase finance team **productivity** without adding headcount.
- Shorten **billing cycles and improve visibility during peak** periods like month-end.



Acuity24 Dev - United Kingdom

Sergio Paulino

Acuity24 Plus

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DIMENSION SETTINGS

☒ Location
 ☒ Department
 ☐ Class
 ☐ Project

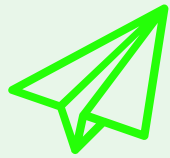
PO Ref / PO#	Header Description	GL Account	Location	Department	Line Memo	Currency	Net Amount	Tax Detail
PO202601	Unpaid - Design Work	40700	500 - Acuity24 Dev	100 - Sales	Logo + brand guide	USD - US Dollar	3500	UK Sale Services 2
PO202602	Fully Paid - Hosting	40800	510 - UK	200 - Services	Annual hosting renewal	GBP - Pound Ster	1200	UK Sale Services 5
PO202603	Partial Pymt - Dev Sprint	40700	500 - Acuity24 Dev	300 - Admin	Sprint 1 of 3	USD - US Dollar	9000	UK Sale Services 2
PO202604	Unpaid - Consulting	40700-102	510 - UK	400 - Marketing	Strategy workshop	GBP - Pound Ster	2800	UK Sale Services 2
PO202605	Fully Paid - Training	40800-102	500 - Acuity24 Dev	500 - IT	Team training x2 days	USD - US Dollar	4200	UK Sale Services 2
PO202606	Partial Pymt - Retainer	40700	500 - Acuity24 Dev	100 - Sales	Monthly retainer	USD - US Dollar	6000	
PO202607	Unpaid - Analytics	40800-103	510 - UK	200 - Services	GA4 migration	GBP - Pound Ster	1750	
PO202608	Fully Paid - Quick Fix	40700-103	500 - Acuity24 Dev	300 - Admin	Hotfix deployment	USD - US Dollar	500	

Add Line
Upload CSV
Export to CSV
Clear Processed

A screenshot of a web application interface. At the top, there is a header bar with a green background and white text. Below the header, there is a table with several columns. A modal dialog box is open in the center of the screen, titled 'Select CSV Date Format'. The dialog box contains the text 'Which date format does your CSV file use? This will be applied to every date column in the file.' and three buttons: 'ISO (yyyy-mm-dd)', 'UK (dd/mm/yyyy)', and 'US (mm/dd/yyyy)'. There is also a 'Cancel' button.



A screenshot of the 'Remove' button in the Actions menu. The button is blue with the text 'Remove' in white. A mouse cursor is hovering over the button.



Contact Acuity24

Get in touch with us to have a demo

sales@acuity24.com



Marketplace

Check our Acuity24 Marketplace to know more about this and other extensions

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