

Get Subs Compliant. Get Paid Faster.

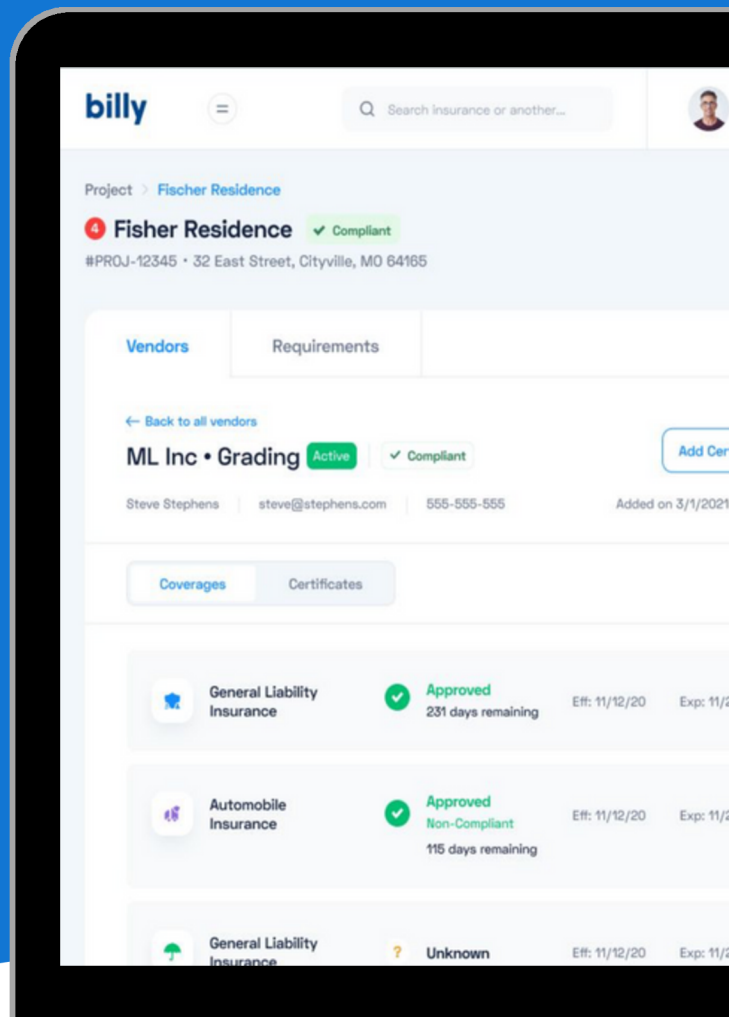
Subcontractor COI management made simple so your projects stay protected and on schedule.

Tracking insurance and compliance across dozens of subcontractors is a constant headache. Missed COIs delay payments. Incomplete coverage increases your risk. Your team wastes hours chasing paperwork instead of moving projects forward.

Billy automates the entire compliance process by verifying, tracking, and syncing certificates, W9s, and endorsements so your team can focus on building, not chasing paperwork.

Why Builders Choose Billy

- ✓ **Verify insurance coverages automatically in real time.**
- ✓ **Track compliance status across all projects.**
- ✓ **Sync data with Procore, Sage, CMiC, and more.**
- ✓ **Automate reminders so subs stay up-to-date on their insurance.**



With Billy You Can...



Manage & Verify Insurance Coverages

Billy is the ultimate time-saving tool that helps you confirm your subcontractors have the right insurance coverage and endorsements. Request, track, and organize COIs, W9s, business licenses, warranty letters, and bonds – all in one place.



Never Miss Expiration Dates

Billy automatically sends notifications on your behalf to your subcontractors for insurance coverages that are expiring or missing. Say goodbye to excel sheets, emails and phone calls.



Free Up Time

Reduce repetitive tasks that are error prone and time consuming. With faster and easier compliance tracking, you can view compliance rates in real time, from anywhere, and ensure insurance coverages are accurate the first time.



*The amount of hours spent by our admin staff on insurance compliance and chasing **has been cut by more than half!***

Sheryl Moody

Construction Administrator
J. Raymond Construction

Getting Started is Simple

01

Schedule a Quick Demo.

See how Billy fits your workflow. No setup, no pressure. Our team will walk you through real examples from contractors like you.

02

Connect Your Projects

Our team helps you sync Procore, Sage, CMiC or your preferred system in minutes so you can start tracking compliance right away.

03

Let Billy Handle the Rest

Billy automatically requests, verifies, and tracks insurance documents so your projects stay protected and on schedule.



Ready to simplify compliance?

Book your demo at billyforinsurance.com/demo

