



HCMConnect for Sage Intacct

Integrate your payroll management with Sage Intacct

For many businesses that manage payroll in human capital management (HCM) platforms, it can be a challenge to track employee payroll in the Sage Intacct accounting system.

If you use Sage Intacct for core financials and another HCM system for payroll (e.g., UKG Pro, iSolved), it's essential to keep those systems in sync. Most important, you need to move your payroll run data from the HCM system into Sage Intacct.

Currently, businesses that have both systems are doing this payroll integration manually, which is time-consuming and can lead to errors. They are exporting the payroll data to a flat file, running a macro or script on the file to update the dimensions for Sage Intacct then importing that file into Sage Intacct.

Streamlining your processes to meet your needs

All businesses need to keep their master data dimensions in sync between systems (e.g., departments, projects, employees, etc.), which is a cumbersome, tedious process when handled manually.

These are issues that can easily be tackled with HCMConnect, Wipfli's integration tool that allows payroll information from an HCM platform to automatically flow in Sage Intacct's GL for deeper levels of analysis and decision-making.

Data can be imported on demand or via automated scheduler, as you choose.

WIPFLI

Technology that drives your business into the future

Wipfli has the tool to help ensure your payroll management is simple, automated and easily tracked in Sage Intacct.



Key benefits

HCMConnect provides a seamless, secure connection between your HCM platform for payroll and Sage Intacct. You can use this tool to save time and staff hours by:

- Maintaining synergy between Sage Intacct and HCM systems. Sync records from your HCM platform to Sage Intacct.
- Not requiring expertise in any off-the-shelf integration programs.
- Reducing human error from manual integration of data between systems.
- Allowing for further analytics using Sage Intacct reporting and dashboarding functionality.



Key features

- Integrate payroll GL journals (from the HCM system into SI).
- Synchronize master and configuration data dimensions (e.g., employees, departments, locations).
- Run all synchronization manually or via an automated scheduler.
- Store all configuration and logging data in Sage Intacct through an SI platform application.

Discover this simple and automated way to define when and how HCM data is integrated with Sage Intacct, with the widely recognized Wipfli service experience. This seamless integration means you don't have to download, manipulate and reupload data into multiple systems.

Let's get started

With Wipfli's connectors, you can get the most out of your technology investments. Contact us to learn more about how these connectors can help your organization.

wipfli.com/hcmconnect