



# Bring your Sage Intacct Construction & Excel worlds together.

Velixo is a modern reporting, budgeting and data automation software that seamlessly integrates with Sage Intacct Construction from Excel, in real-time.

## Product Overview

Project	Name	Contract Value	Estimated Cost	Actual Cost	Earnings	Actual To Date	Forecast	Cost of Completion	Forecast	Forecast	Forecast
TOTAL		\$ 476,068,033.10	\$ 416,163,829.27	\$ 140,969,206.11	\$ 167,044,377.00	\$ 134,679,769.48	\$ 26,869,617.08	\$ 167,044,377.00			
20 23 001	Quik Breaks - Portland	\$ 508,150.00	\$ 432,760.04	\$ 416,276.77	\$ 482,893.07	\$ 44,616.30	\$ 64,000.00	\$ 21,144.00	\$ 116,816.77	76.26%	Pending
21 23 002	The Crest	\$ 26,600,000.00	\$ 22,200,000.00	\$ 20,917,176.20	\$ 24,347,751.00	\$ 1,134,774.80	\$ 1,214,861.00	\$ 384,000.00	\$ 22,600,000.00	91.71%	Pending
22 23 003	Fun-Dom Storage	\$ 1,276,000.00	\$ 1,103,981.89	\$ 1,095,083.27	\$ 1,274,841.00	\$ 95.60%	\$ 1,244,800.00	\$ 28,000.00	\$ 1,103,981.89	95.60%	Pending
23 23 004	Quik Breaks - Tigard	\$ 367,570.00	\$ 351,741.67	\$ 322,796.00	\$ 400,837.00	\$ 69,065.33	\$ 663,570.00	\$ 1,327,140.00	\$ 3,300.00	200.23%	Pending
24 23 005	Wenatch Corporate Center 10	\$ 174,400.00	\$ 143,514.04	\$ 139,530.41	\$ 169,646.00	\$ 17,226.56	\$ 27,829.16	\$ 23,696.00	\$ 143,514.04	97.23%	Pending
25 23 006	The Regal Theater	\$ 337,170.00	\$ 336,498.37	\$ 164,476.00	\$ 330,433.00	\$ 165,957.00	\$ 317,007.00	\$ 336,498.37	\$ 336,498.37	100.00%	Pending
26 23 009	Greenview-HS	\$ 158,001,477.00	\$ 158,000,700.00	\$ 88,328,296.78	\$ 225,250,000.00	\$ 136,921,700.00	\$ 136,921,700.00	\$ 158,000,700.00	\$ 158,000,700.00	100.00%	Pending
27 23 016	Nashville-HS	\$ 206,024,709.00	\$ 206,023,000.00	\$ 44,471,683.00	\$ 210,240,000.00	\$ 165,768,317.00	\$ 165,768,317.00	\$ 206,023,000.00	\$ 206,023,000.00	100.00%	Pending
28 23 011	Lafayette Distribution Center	\$ 3,467,600.00	\$ 3,199,733.45	\$ 2,964,881.23	\$ 3,148,879.91	\$ 90.78%	\$ 3,419,867.00	\$ 252,133.55	\$ 3,199,733.45	98.00%	Pending
29 23 014	Summer Warehouse Distribution	\$ 11,323,800.00	\$ 17,449,811.41	\$ 4,748,702.24	\$ 5,195,890.20	\$ 26.89%	\$ 4,200,800.00	\$ 222.19%	\$ 17,449,811.41	26.89%	Pending
30 23 014-001	Summer Warehouse Distribution	\$ 11,323,800.00	\$ 17,449,811.41	\$ 4,748,702.24	\$ 5,195,890.20	\$ 26.89%	\$ 4,200,800.00	\$ 222.19%	\$ 17,449,811.41	26.89%	Pending
31 23 014-002	Summer Warehouse Distribution	\$ 21,003,500.00	\$ 19,200,000.00	\$ 1,261,150.20	\$ 1,432,000.00	\$ 4.73%	\$ 663,837.50	\$ 7.34%	\$ 19,200,000.00	6.75%	Pending
32 23 018	Prime Mark - Willamette - All	\$ 11,907,868.19	\$ 14,481,809.09	\$ 8,026,155.73	\$ 8,329,770.07	\$ 34.62%	\$ 2,669,880.72	\$ 16.76%	\$ 14,481,809.09	117.23%	Pending
33 23 020	The Deschutes Service Hotel	\$ 26,912,820.00	\$ 26,488,693.79	\$ 5,530,914.08	\$ 13,324.00	\$ 0.74%	\$ 3,082,000.00	\$ 11.60%	\$ 26,488,693.79	98.81%	Pending

Job Code	Name	Forecast	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate
17 00 00	PROFESSIONAL AND CONTRACTING	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00
18 00 00	GENERAL REQUIREMENTS	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00
19 00 00	CONCRETE	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00
20 00 00	STEEL	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00
21 00 00	WOOD	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00
22 00 00	PAINTS AND FINISHES	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00
23 00 00	MECHANICAL	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00
24 00 00	ELECTRICAL	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00
25 00 00	PLUMBING	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00
26 00 00	IRONWORK	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00
27 00 00	GLASS	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00
28 00 00	ROOFING	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00
29 00 00	PAVING	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00
30 00 00	LANDSCAPE	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00
31 00 00	SEWER	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00
32 00 00	WATER	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00
33 00 00	TELEPHONE	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00
34 00 00	TELEVISION	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00
35 00 00	INTERNET	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00
36 00 00	WIRELESS	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00
37 00 00	TELEPHONE	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00
38 00 00	TELEVISION	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00
39 00 00	INTERNET	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00
40 00 00	WIRELESS	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00
41 00 00	TELEPHONE	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00
42 00 00	TELEVISION	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00
43 00 00	INTERNET	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00
44 00 00	WIRELESS	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00
45 00 00	TELEPHONE	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00
46 00 00	TELEVISION	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00
47 00 00	INTERNET	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00
48 00 00	WIRELESS	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00
49 00 00	TELEPHONE	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00
50 00 00	TELEVISION	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00

- Report
- Budget
- Forecast
- Analyze
- Push
- Distribute
- Automate
- Govern
- Templates

## What We Cover

- Cost to Complete by Cost Code & Cost Type
- Cost Forecasting Budget Allocation
- Update Project Cost Codes, AP Bill, Projects
- WIP
- Monthly Billings to Cost
- Estimates vs. JTD
- Commitment Analysis
- AR/AP Aging Retainage
- Staff Time & Expenses

## Our Customers

Join our growing community that chooses us with confidence.

"Velixo **transforms complexity into clarity**, seamlessly integrating with Sage Intacct to **enhance project budget monitoring**, financial management, and reporting. With reporting options that **surpass our ERP's capabilities**, accomplish more in less time."

Justin Kreutzer  
4Sight Construction Group  
Controller



"Velixo has already given us better visibility and made us more efficient. I estimate that using the Cost to Complete report alone, **we save between 24 to 32 hours across our 6 project managers**, every month."

Jason Hulsebus  
Hampton Enterprises  
Director of Construction



## Application

Designed specifically for the construction industry, Velixo provides pre-built functions and templates tailored to critical use cases and key personas. From project managers estimating costs to CFOs forecasting cash flow, Velixo empowers construction teams to track costs, forecast margins, and manage project accounting requirements all within the Excel environment everyone knows and loves.

By bridging the gap between Sage Intacct and Excel, Velixo boosts productivity, ensures data accuracy, and equips construction professionals with the tools they need for efficient project financial management, all in Excel!

## Achieve Significant Outcomes

Save a tremendous amount of time and effort, and reach business outcomes faster.

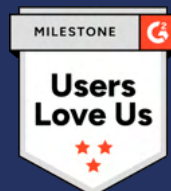
- + Make key decisions faster
- + Save on labor costs, on all fronts
- + Become more efficient



Get Started Free



Trusted by thousands of companies



- 🌐 [velixo.com](https://velixo.com)
- 📞 855-5-VELIXO (855-583-5496)
- ✉️ [info@velixo.com](mailto:info@velixo.com)