

FlexPoint + Sage Intacct

Why Sage Intacct + FlexPoint?

The FlexPoint + Sage Intacct integration delivers a purpose-built AR automation layer to the accounting platform built for scale. The result is a powerful AR engine that transforms how MSPs manage operations.



Scalable, connected workflows across tools

Keep accounting, AR, and payment workflows aligned as your MSP grows, supporting acquisitions, multi-location operations, and portfolio expansion.



Centralized payments across locations

Sync payments from multiple locations, brands, or entities directly into Sage Intacct, giving finance teams centralized control without losing local flexibility.



Faster collections and reconciliation

Clients can pay via branded portals, and invoices flow seamlessly into Sage Intacct. Eliminate manual data entry and reducing errors across complex MSP operations.

How it works

- 1. Invoice creation & sync**
 Invoices created in Sage Intacct automatically appear in FlexPoint, ready for delivery, payment processing, and client communication.
- 2. Client communication**
 FlexPoint sends branded invoices, reminders, and receipts to your clients, triggered by events in Sage Intacct or your PSA.
- 3. Automated payment processing**
 When a client pays FlexPoint processes the payment and applies it to the correct invoice in Sage Intacct automatically, eliminating manual payment matching.
- 4. Enhanced financial reporting**
 With payment and reconciliation data flowing back into Sage Intacct in real time, your financial reports and dashboards always reflect the truth, without waiting for a manual sync.
- 5. Real-time reconciliation**
 Payments, deposits, and invoice statuses reconcile in real time between FlexPoint and Sage Intacct, eliminating manual month-end tasks.

