

# Embedded Payments for Sage Intacct

Fast, automated, and secure payments with Fortis



## Sage Intacct + Fortis Integration

Fortis combines the latest **payment technology** with **industry-leading expertise** to elevate your Sage Intacct solution and provide more value to your customers. As a **Sage Recommended Solution** and a **Sage Tech Partner Plus**, Fortis simplifies the payment process for you and your customers.



## Fortis Differentiators

Award-winning API technology, world-class onboarding, and decades of ERP industry expertise.



- Free, Simplified PCI Compliance in Minutes
- Multi-Company Support
- Card Present Transactions
- Level 2/3 Data Enrichment
- Next-Day Funding
- Effortless Maintenance with Cloud-Based Updates
- Decades of ERP Deployment Experience
- Free One Hour Installation, Training and Support

## Integrating Fortis with Sage Intacct is easy



**1**

### Meet your Guide

We match you with one of our experts with a deep knowledge for both Sage and the payments industry. Our representatives will consult with you to define your short and long term goals.

**2**

### Develop a Roadmap

Your expert works alongside you to quickly and seamlessly integrate into your Sage 50 solution without any interruption to your daily operations.

**3**

### Learn from Reports

Our enriched data provides you access to critical information like near-real-time insights, dynamic reporting tools, and more that will help guide your business towards growth and optimization.

**4**

### Dedicated Support

You can always rely on your expert and our customer support team to help assist you.

# Benefits of Fortis with Sage Intacct



## Flexible Payment Options

Accept credit, debit and ACH, allowing customers to pay the way they want.



## Easily View All Transactions

Allow customers to generate payment invoices from both Accounts Receivable and Order Entry.



## Tap to Pay Invoices

Email or text invoices to your customers and receive payments with the simple click of a button.



## Multi-Pay Functionality

Show all invoices and allow customers to pay multiple invoices at one time.



## Invoice Chasing

Set up notifications to alert customers of unpaid invoices, allowing you to collect payment at any time.



## Multi Company/Entity Support

Support multiple company accounts as well as Multi-MIDs in one company.



## Online Customer Portal

Give customers access to a secure portal to view and pay open invoices.



## Level 2 and Level 3 Processing

Automated invoice line-item detail that provides cost savings for Commercial and government purchasing card savings.



## Stored Payment Methods

Safely store your customer's payment methods and information to use on future invoices.



## Recurring Billing

Set up customized payment schedules and keep track of your invoices all in one place.

## Transform the way you manage payments

Payment processing simplified for Sage Intacct. Contact us to receive a free quote, schedule a demo, or learn more.

[fortispay.com/sage-intacct](https://fortispay.com/sage-intacct)

