

PROCORE

sage Intacct

ONBOARDING

Mapped in OneCore under consultation and tailored to your specific circumstances

PROJECTS / SUB JOBS



PROJECTS / SUB PROJECT

COMPANY VENDORS



CUSTOMERS/VENDORS

COST CODES



COST CODES
(Available in Construction Module)

COST TYPES



CHART OF ACCOUNTS (optional)
PRODUCTS & SERVICES (optional)

COST TYPES
(Available in Construction Module)

LIVE SYNC / FUNCTIONALITY

PROJECTS



PROJECTS

COMPANY VENDORS
New Company Vendors



CUSTOMERS/VENDORS
New and Updated Customers

PRIME / HEAD CONTRACT

PRIME / HEAD CONTRACT



ORDER ENTRY CONTRACT

PRIME / HEAD CONTRACT CHANGE ORDER



ORDER ENTRY CHANGE ORDER

PRIME / HEAD CONTRACT INVOICE
Approved Payment Application (with Retention)



SALES INVOICES
Sales (Invoiced)

PRIME/HEAD CONTRACT
Payments Received



SALES INVOICES
Invoice Payments

COMMITMENTS

COMMITMENT



PURCHASING CONTRACT

COMMITMENT CHANGE ORDERS



CHANGE ORDER

COMMITMENT INVOICE
Approved Commitment Invoices (with retention)



VENDOR INVOICE
Commitment Costs (Invoiced)

COMMITMENT
Payments Issued



VENDOR INVOICE
Invoice Payments

