

Sage

BPA Platform Sage Intacct Integration

Codeless Platforms' Sage Intacct Connector provides an easy-to-use way of sending and retrieving data between BPA Platform and a Sage Intacct instance. This allows for data to be synchronised between Sage Intacct and third-party systems that it does not usually communicate with, including accounting software, eCommerce platforms, marketing tools, company databases etc.

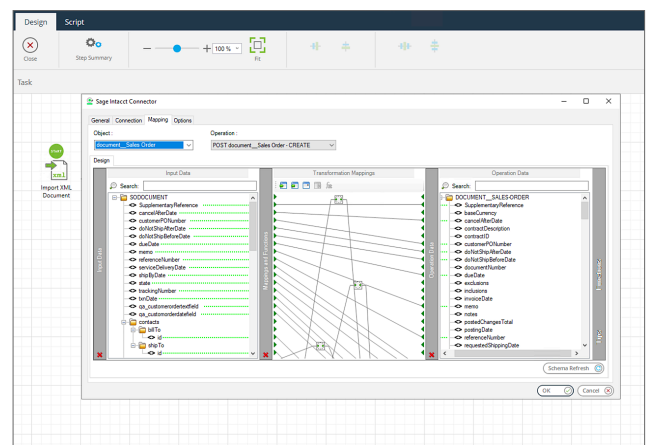
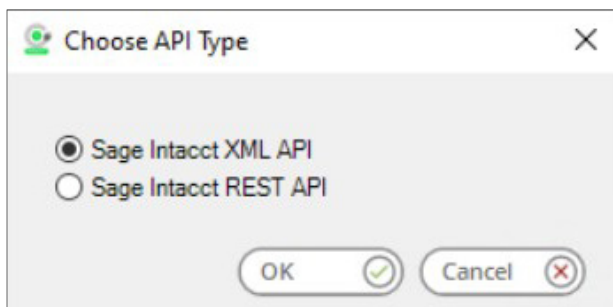
Seamless Sage Intacct integration

When approaching a Sage Intacct integration, one of the main considerations is whether you are going to work with the legacy XML API or Sage Intacct's newer REST API.

The XML API has been used for many years, and because of that longevity, it is both reliable and widely documented. It operates by exchanging structured XML files, which are precise but also rigid.

The REST API, on the other hand, reflects the shift toward modern integration design. Its lighter payloads and JSON-based structure make real-time or near-real-time transactions much easier to handle. REST is also designed with scalability in mind, making it a better fit for real-time or high-frequency data exchanges.

The benefit of our Sage Intacct Connector is that it can connect directly to your Sage Intacct instance using either the REST or XML APIs with an easy-to-use drag and drop user interface.



BPA Platform's intuitive GUI makes it easy to map and manage operations and objects.

Pricing

Easy-to-use graphical user interface

The BPA server and its Sage Intacct connector offers deployment flexibility, allowing it to be used either on-premises or in the cloud, depending on an organisation's infrastructure needs. It connects directly to a Sage Intacct instance through an easy-to-use interface, ensuring that even complex business processes can be designed and automated without extensive technical expertise.

This direct integration supports both standard operations and objects while also enabling access to custom objects and fields within the Sage Intacct environment, provided they are available through the API.

Additional convenience and security

The Sage Intacct Connector allows partial connections to be saved, making it possible for users to complete configurations at a later stage or to export a connection without including current authentication credentials. This feature adds convenience and security, ensuring smooth collaboration and management of integration settings.



BPA Platform

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Managing objects and operations

The Sage Intacct Connector gives businesses control over which categories of objects and operations are available during both task design and runtime. This ensures a tailored approach to process automation, aligning system capabilities with the operational requirements of the business.

Altogether, the Sage Intacct connector simplifies the process of building and managing automated workflows, enabling organisations to improve efficiency, reduce manual tasks, and maintain greater control over their business processes.

The Sage Intacct Connector Tool Pack

The Sage Intacct Connector is a BPA Platform tool used to communicate with Sage Intacct via the XML or REST API. It must be installed on the BPA Platform server and on any BPA Platform client machines. It is this that provides the translation between the BPA Platform data and the Sage Intacct objects and operations. All standard Sage Intacct objects are supported, as are custom objects and fields. .NET Framework 4.8 or higher must be present on any machine hosting the BPA Platform Server or Client for installation to take place.

Sage Intacct integration scenarios

- eCommerce integration, e.g. Magento, Shopify, WooCommerce, etc. to synchronise order information, products, stock and pricing.
 - CRM integration, e.g. HubSpot, Salesforce, SugarCRM etc. to automate sales order, quotes and customer data.
 - Integration with SQL Server, WMS, bespoke applications, courier services and much more.

BPA Platform: System Requirements

BPA Platform is Windows-based software, utilising a true three-tier client server model over TCP/IP, with a multi-threaded server running as a Windows Service. It can run in 32-bit and 64-bit environments, and can communicate with both 32- and 64-bit external systems.

Supported Sage Intacct versions

All up to date cloud releases

BPA Platform Requirements *

BPA Platform 2024 or above

Supported Hardware *

Dual 2.4 Ghz Quad core
4 GB of available memory
1.5 GB available disk space
1280x1024 desktop monitor

Supported Operating Systems *

Microsoft Windows Server 2016
Microsoft Windows Server 2019
Microsoft Windows Server 2022

* minimum requirements