wdesk

We help teams work smart.

Connect people, data, and process.

workiva®

Save time, reduce risk, make better decisions.

Organizations are constantly challenged to provide greater performance on shorter timelines—often with the same or fewer resources. This is not a trend. This is the new norm.

Finance, accounting, compliance, operations, and other functions must find applications and processes to meet these new challenges. The aging systems most departments use fall short. People need better solutions.

Wdesk is the alternative to inefficient legacy systems. It is a cloud solution for collaborative work management. The platform is proven to increase productivity and drive better decision-making for more than 2,700 organizations worldwide.

Make better decisions, faster

Users have access to a single source of truth. When something changes, everyone knows—reducing the risk of incorrect information. Time previously used to check facts can be spent on analysis and other valuable activities.

Be more confident in your data

Data is always controlled and consistent. Audit trails inform you where data came from, who handled it, and where else it has been used. When you use information from Wdesk, you can be certain you have the right answers.

Work together with purpose

No matter how complex a process is or how much data you have, Wdesk makes it easier to control. It is accessible anywhere, and users get routine cloud delivery of new features and functionality.

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What does Wdesk provide?

The Wdesk platform drives a powerful range of features.

FLEXIBLE DATA MANAGEMENT

Data that exists outside of Wdesk, whether structured or unstructured, is easily brought into the platform. This creates a single source of truth for users. They can use and reuse that information, providing a consistent story across all of the work in Wdesk.

INTUITIVE, FAMILIAR INTERFACE

Wdesk is easy to use—any level of user can begin working without special training. The platform powers documents, workbooks, presentations, dashboards, and other familiar content types.

COLLABORATION AT SCALE

Wdesk drives collaboration whether in small teams or enterprisewide initiatives. Set controls so each user can access as much or as little information as needed.

WORKFLOW AND TASKING

Users configure step-by-step workflows for processes in Wdesk. Tasking features let users assign approvals, reviews, requests, and other functions. Wdesk makes it easy to get work done on deadline.

DATA CONSISTENCY

Data within Wdesk, whether native or imported, is connected across the platform. When changes occur, users can trust that numbers and narrative are automatically updated without manual work.

HISTORY AND AUDIT TRAIL

A history trail is automatically created and saved any time a change is shared in Wdesk. Everything that happens in Wdesk leaves a record. Whether it's an update to a single cell or major changes to a project, you know what's happening.

VERSION CONTROL

Everyone has access to the latest version. Wdesk eliminates check-out systems, email trails, and handwritten notes. Simultaneous, controlled collaboration means everyone has the right information.

PEOPLE, GROUPS, AND SECURITY

A single platform means processes and content coexist. Set access and permissions, so users see as much or as little as needed. Security can scale to accommodate the needs of small teams or the demands of full enterprises.

ALWAYS ACCESSIBLE

Wdesk is a cloud platform—it is accessible anywhere you have an internet connection. Whether you're on a laptop, tablet, or mobile phone, you have access to the information you need. Users fit work into their lives, instead of fitting their lives around work.

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About us

Workiva (NYSE:WK) is a leading provider of enterprise cloud solutions for improving productivity, accountability, and insight into business data. Thousands of organizations, including over 70 percent of the 500 largest U.S. corporations by total revenue, use Wdesk. For more information, visit **workiva.com**.

Proven solutions

Finance and accounting

Performance reporting | Budget, planning, and forecasting | Financial reporting

Audit and controls

SOX compliance | Internal controls management | Audit management

Risk and compliance

SEC and SEDAR reporting | Investor relations | Risk management

Build your own

Create your own solution built on the flexible Wdesk platform.
Connect Wdesk with other service providers from our partner program.

Proven support

We have deep knowledge of financial and accounting standards, regulatory frameworks, and other business operations. Each Workiva customer has a dedicated Customer Success Manager (CSM) available as an extension of his or her team.

What our customers say

Once you understand what Wdesk is capable of doing, it almost feels like the possibilities are limitless. You start to look at things differently. It can help to create your vision and make it a reality.

—**Marissa Palmer**, SOX and Compliance Manager, Upland Software

It's clear that Wdesk is the future in financial reporting.

—**Richard Chin**, CEO, Kindred Biosciences, Inc.

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